

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Cynata Therapeutics LimitedACN/ARSN 98 104 037 323**1. Details of substantial holder(1)**Name Denlin Nominees Pty LimitedACN/ARSN (if applicable) 008 905 940The holder ceased to be a  
substantial holder on 27/11/13The previous notice was given to the company on 10/09/13The previous notice was dated 10/09/13**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)         | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|------------------------------|--|---|-------------------------|
| 27/11/13       | Denlin Nominees                        | Dilution via capital raising | Nil  | 1,993,915                                   | Denlin Nominees         |
|                |  |                              |  |   |                         |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

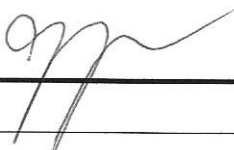
**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                        | Address                                     |
|-----------------------------|---|
| Denlin Nominees Pty Limited | PO Box Z5248, St Georges Tce, Perth WA 6831 |
|                             |   |

**Signature**print name Tony Grist capacity Sole Director/Secretary

sign here

date 28 / 11 / 13


# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Cynata Therapeutics Ltd

ACN 98 104 037 372

### 1. Details of substantial holder (1)

Name Tisia Nominees Pty Ltd  
<Henderson Family a/c>

ACN/ARSN (if applicable) 008 919 346

The holder ceased to be a substantial holder on 28/11/2013  
The previous notice was given to the company on 09/09/2013  
The previous notice was dated 09/09/2013

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed           | Nature of change (4)        | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|-----------------------------|---|---|-------------------------|
| 08/03/2012     | Tisia Nominees Pty Ltd<br><Henderson Family a/c> | Dilution due to share issue | na  | na  | Tisia Nominees Pty Ltd  |

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| n/a                               |                       |

### 4. Addresses

The addresses of persons named in this form are as follows:

| Name                   | Address                            |
|------------------------|------------------------------------|
| Tisia Nominees Pty Ltd | 4 Brockman Ave<br>Dalkeith WA 6009 |

### Signature

print name Tom Henderson Capacity Director  
sign here  date 28 / 11 /2013

# Form 605

Corporations Act 2001  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Cynata Therapeutics Limited

ACN/ARSN 98 104 037 323

**1. Details of substantial holder (1)**

JK Nominees Pty Limited  
<The JK Fund a/c>

Name

ACN/ARSN (if applicable)

064 939 546

The holder ceased to be a substantial holder on 27/11/13  
 The previous notice was given to the company on 10/9/13  
 The previous notice was dated 10/9/13

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)         | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's voted affected |
|----------------|--|------------------------------|---|---|-------------------------|
| 27/11/13       | JK Nominees                            | Dilution via capital raising | nil   | 1,993,915                                   | JK Nominees             |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                | Address                                  |
|---------------------|--|
| JK Nominees Pty Ltd | 19 Dalgety Street East Fremantle WA 6158 |

**Signature**

print name Kim Hogan Capacity Director

sign here  date 28/11/13

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme CYNATA THERAPEUTICS LIMITED

ACN/ARSN 98 104 037 372

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a  
substantial holder on

27 / 11 / 2013

The previous notice was given to the company on

09 / 09 / 2013

The previous notice was dated

09 / 09 / 2013

**2. Changes in relevant interest**

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                | Nature of change (4) | Consideration given in relation to changes (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|---|----------------------|--|---|-------------------------|
| 12/09/2013     | Celtic Capital Pty Ltd <The Celtic Capital A/C>       | Dilution & Sales     | \$14,356.79                                    | 832,000                                     | <5% combined            |
| 16/09/2013     | Celtic Capital Pty Ltd <The Celtic Capital No. 2 A/C> | Dilution & Sales     | \$23,270.37                                    | 548,950                                     | <5% combined            |
| 08/11/2013     | Celtic Capital Pte Ltd <Trading 1 A/C>                | 1:20 Reconstruction  | n/a  | 38,000,000                                  | <5% combined            |
| 22/11/2013     | Celtic Capital Pty Ltd <The Celtic Capital A/C>       | Purchase - Placement | \$100,000.00                                   | 250,000                                     | <5% combined            |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable)               | Nature of association |
|---|-----------------------|
| Celtic Capital Pty Ltd <The Celtic Capital A/C> | Director              |
| Celtic Capital Pte Ltd <Trading 1 A/C>          | Director              |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name  | Address  |
|---|--|
| Celtic Capital Pty Ltd <The Celtic Capital A/C> | c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831 |
| Celtic Capital Pte Ltd <Trading 1 A/C>          | c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831 |

**Signature**

print name Mr Jason Peterson

capacity self

sign here



date 28 / 11 / 2013