Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Cynata Therapeutics Limited

ACN/ARSN 98 104 037 323

1. Details of substantial holder(1)

Name Denlin Nominees Pty Limited

ACN/ARSN (if applicable) 008 905 940

The holder ceased to be a substantial holder on

27/11/13

The previous notice was given to the company on

10/09/13

The previous notice was dated

10/09/13

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
27/11/13	Denlin Nominees	Dilution via capital raising	Nil	1,993,915	Denlin Nominee

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nature of association	Name and ACN/ARSN (if applicable)

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Denlin Nominees Pty Limited	PO Box Z5248, St Georges Tce, Perth WA 6831

Signature

print name Tony Grist

capacity Sole Director/Secretary

sign here

date 28 / 11 / 13

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

Cynata Therapeutics Ltd

ACN		98 104 037 372						
1. Details of s holder (1)	substantial							
Name		Tisia Nominees F <henderson fan<="" td=""><td></td><td></td><td></td><td></td><td></td></henderson>						
ACN/ARSN (if	applicable)	008 919 346						
The previous r The previous r	notice was given notice was dated		28/11/2013 09/09/2013 09/09/2013					
Particulars of e	n relevant inter each change in, theme, since the	or change in the nat	ure of, a releva vas last require	nt interest (2) of the d to give a substan	e substantial holder or an assitial holding notice to the comp	ociate (3) in voting se pany or scheme are a	ecurities of the s follows:	
Date of change	Person wh interest ch	nose relevant nanged	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes a	ffected	
08/03/2012		inees Pty Ltd on Family a/c>	Dilution due to share issue	na	na	Tisia Nominees F	Pty Ltd	
holder in relati	on to voting inte	e associates (3) of, or erests in the company	y or scheme are	e as follows:	e changed the nature of their	association (7) with, t	ne substantial	
	Name and AC	N/ARSN (if applicable	e) Natur	e of association				
	n/a							
4. Addresses		N.	•					
The addresses		ned in this form are a						
	Name		Addre	Address				
	Tisia Nominee	s Pty Ltd		ckman Ave ith WA 6009				
Signature		P		*				
	print name sign here	Tom Henderson	1.6	Capacity Dire				

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company	Name/Scheme	Cynata Th	erapeutic	s Limi	ited	-		
ACN/ARSN		98 104 037	323					100
1. Details of s holder (1)	substantial	JK Nomine <the f<="" jk="" td=""><td>es Pty Li und a/c></td><td>imited</td><td></td><td></td><td></td><td></td></the>	es Pty Li und a/c>	imited				
Name ACN/ARSN (if	applicable)	064 939 54	16					
The holder ceased to be a substantial holder on 27/11/13								
The previous notice was given to the company on 10/9/13								
The previous r	The previous notice was dated 10/9/13							
2. Changes in	relevant into	erests						
Particulars of e	each change ir heme, since th	n, or change in the n ne substantial holde	ature of, a re	elevant ir quired to	nterest (2) of the give a substan	substantial holder or tial holding notice to the	an associate (3) in voti ne company or scheme	ng securities of the are as follows:
	Date of change	Person whose relevant interest changed	Nature of change (4)	giver	sideration in in relation to age (5)	Class (6) and number of securities affected	Person's voted affected	
	27/11/13	JK Nominees	Dilution via capital raising	nil	J = (=)	1,993,915	JK Nominees	
3. Changes in	n association	· · · · · · · · · · · · · · · · · · ·	3			lease - Angeles and the Community	h	
The persons w	ho have beco	me associates (3) of terests in the compa	, ceased to lany or schem	be associ ne are as	ciates of, or have s follows:	e changed the nature	of their association (7) v	vith, the substantial
	Name and A	CN/ARSN (if applica	able) N	Nature o	f association	Parameter and the control of the con		
4. Addresses								
The addresses	of persons na	amed in this form are	e as follows:		X. N. (100 MT) - 100 MT			
	Name		F	Address				
	JK Nominee	s Pty Ltd	1	19 Dalge	ety Street East F	remantle WA 6158		
		Т			1			L
Signature								
	print name	Kim Hogan			Capacity Dire	ctor		
	sign here	1			date 28/11/13	B		
	orgii noro		1					
		80	1					
		ı			1			

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme	CYNATA THERAPEUTICS LIMITED
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ACN/ARSN 98 104 037 372

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
12/09/2013	Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	Dilution & Sales	\$14,356.79	832,000	<5% combined
16/09/2013	Celtic Capital Pty Ltd <the 2="" a="" c="" capital="" celtic="" no.=""></the>	Dilution & Sales	\$23,270.37	548,950	<5% combined
08/11/2013	Celtic Capital Pte Ltd <trading 1="" a="" c=""></trading>	1:20 Reconstruction	n/a	38,000,000	<5% combined
22/11/2013	Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	Purchase - Placement	\$100,000.00	250,000	<5% combined

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	Director
Celtic Capital Pte Ltd <trading 1="" a="" c=""></trading>	Director

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pte Ltd < Trading 1 A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831

Signature

print name Mr Jason Peterson capacity self

sign here

date 28 / 1	11	/ 2	2013
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