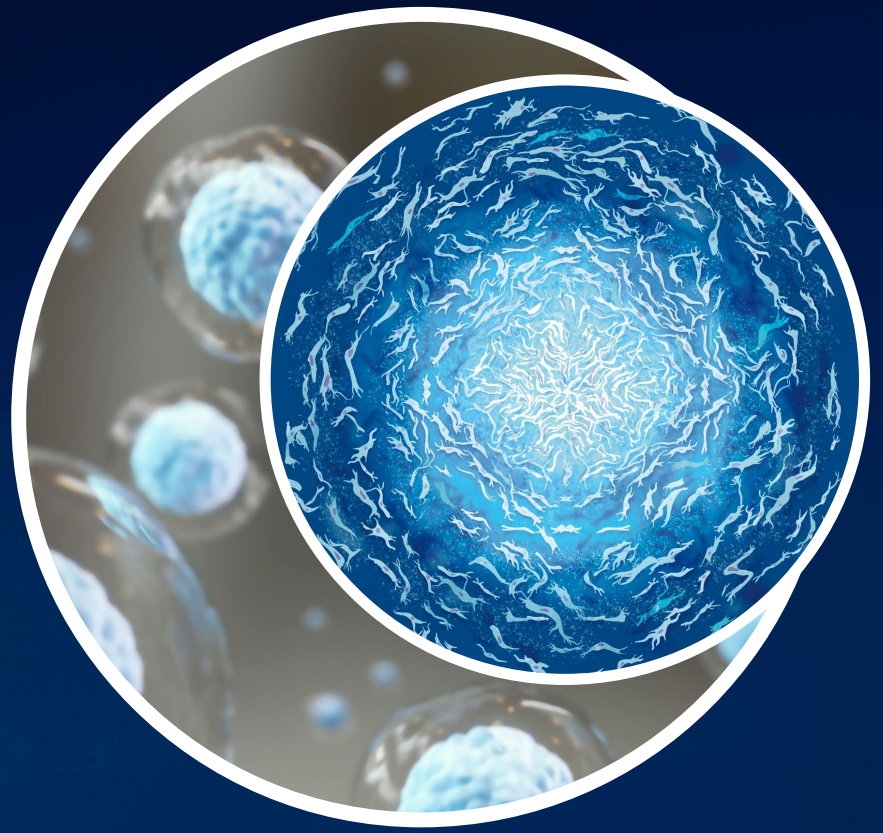
cynata therapeutics



A Clinical Stage Next Generation Stem Cell Therapeutics Company

Investor Presentation
June 2024

Important information

Summary information

This Presentation contains summary information about Cynata Therapeutics Limited and its subsidiaries (**CYP**) which is current as at 26 June 2024. This Presentation should be read in conjunction with CYP's other periodic and continuous disclosure information lodged with the Australian Securities Exchange (**ASX**), which are available at www.asx.com.au.

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Company highlights

Revolutionary Cymerus™ manufacturing platform

- **Mesenchymal stem cells** (**MSCs**)[1] have shown potential to treat a wide range of illnesses,[2] but standard manufacture requires ongoing supply of new donors → challenges with consistency, potency and scale
- The patented **Cymerus™** platform is based on **induced pluripotent stem cell** (**iPSC**) technology
- Overcomes major obstacle to commercialisation in this highly promising field, by enabling production of an **effectively limitless** quantity of **consistent**, **high-quality** MSC doses from a **single blood donation**

Compelling clinical data

- **Acute graft versus host disease (aGvHD) Phase 1:** 53% complete response; 87% overall response
- **Diabetic foot ulcer (DFU) Phase 1:** 88% median wound surface area reduction vs 51% in controls[3]

Rich clinical pipeline

- Three major randomised controlled clinical trial readouts upcoming:
  DFU (Ph 1) – late 2024/early 2025; **aGvHD** (Ph 2) – 2H 2025; and **osteoarthritis** (Ph 3) – early 2026
- New trial in kidney transplantation to commence in mid 2024

cynata therapeutics

1. Also known as mesenchymal stromal cells
2. Zhou, J., Shi, Y. Cell Mol Immunol 20, 555–557 (2023).
3. Initial data in first 16 patients (n=8 per group) after 10 weeks; final results in all 30 patients expected in late 2024/early 2025

FY 2024 – a year of progress

Completion of patient enrolment in two randomised controlled trials

- Phase 3 osteoarthritis – enrolment completed November 2023
- Phase 1 DFU – enrolment completed April 2024

Further encouraging clinical efficacy data

- Promising initial data from ongoing DFU trial released in February 2024

New trials adding to rich pipeline

- Global Phase 2 aGvHD trial – first patient enrolled in March 2024
- New kidney transplant trial approved and ready to commence

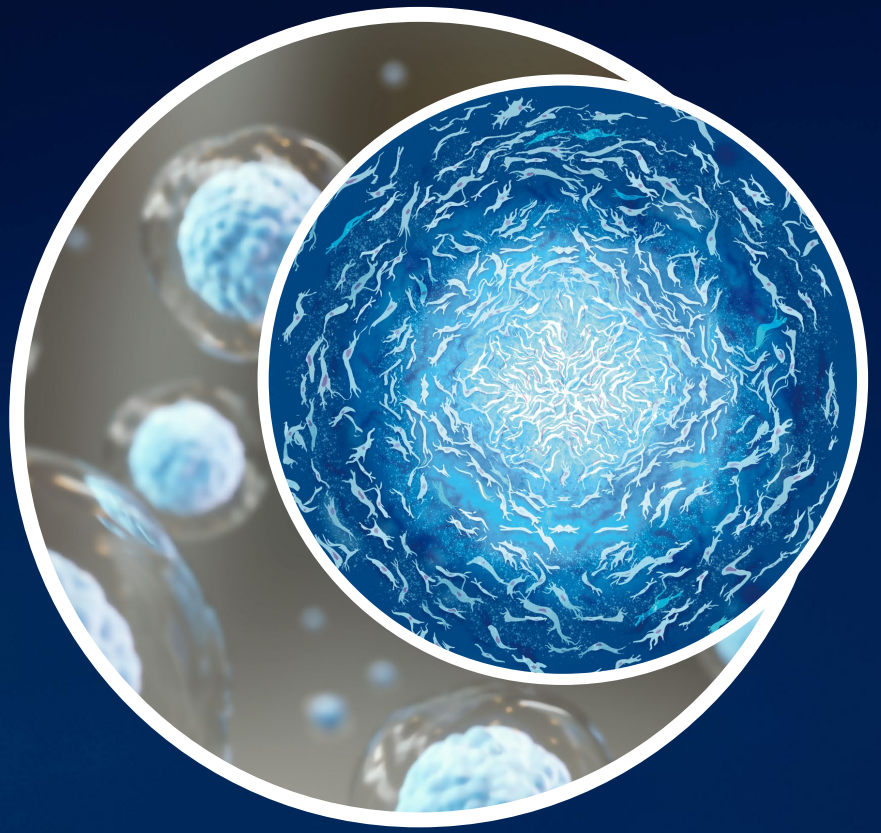
Senior management team strengthened

- New Chief Business Officer position created to drive next stage of commercial growth (Dr Mathias Kroll – commenced Apr 2024)

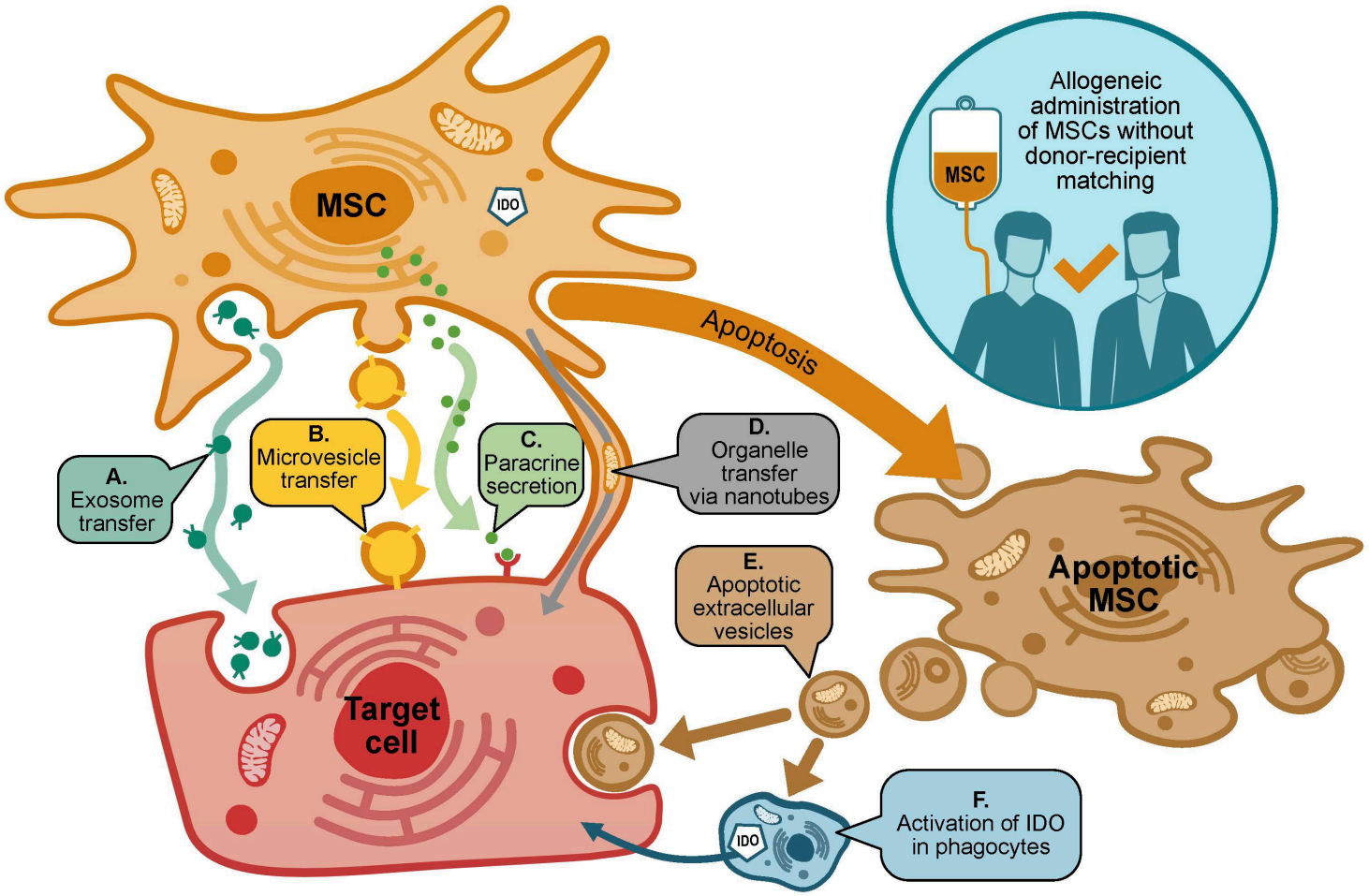
cynata therapeutics

1. Initial data in first 16 patients (n=8 per group) after 10 weeks; final results in all 30 patients expected in late 2024/early 2025

Revolutionary iPSC-based Cymerus™ Manufacturing Platform



Therapeutic potential of MSCs



Mesenchymal stem cells[1] (MSCs):

- Promote an **immunomodulatory** environment[2]
- The "sensor and switcher of the immune system"[3]
- Promote **tissue repair** and **regeneration**
- Can be used **without** matching donors to recipients
- Can be **engineered** to express other functional/therapeutic molecules
- However, with conventional manufacturing methods, there are consistency, potency and scalability challenges

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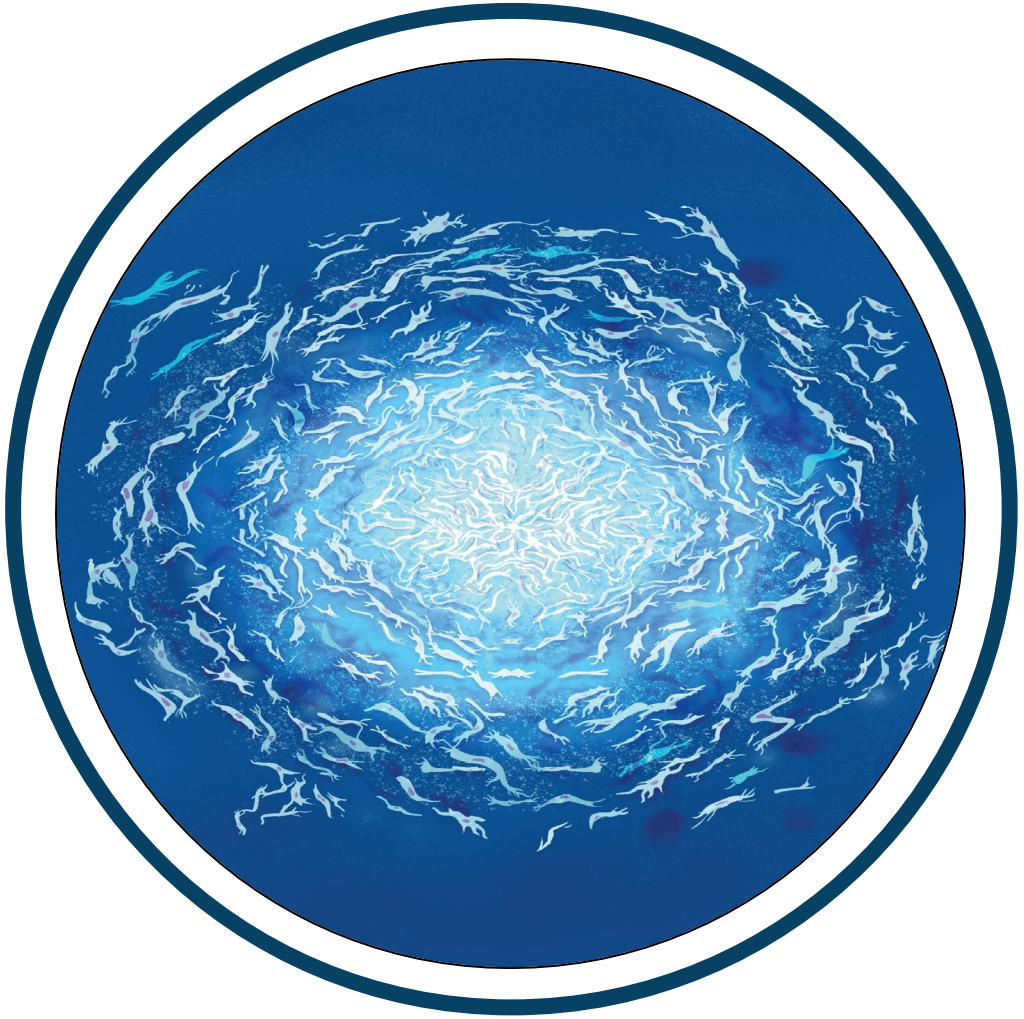
1. Also known as mesenchymal stromal cells
2. Kelly and Rasko, Front. Immunol. 12:761616 (2021)
3. Sarsenova et al, Front. Immunol.13:1010399 (2022)

Advantages of iPSC-based platform



Induced pluripotent stem cells (iPSCs):

- Mature **adult** cells **reprogrammed** to become **pluripotent**, which means:
  - Effectively **limitless** proliferation capacity
  - Potential to differentiate into any adult cell type (including MSCs)
- Similar properties to embryonic stem cells … but iPSCs are derived from **adult donors**, so they **avoid** ethical controversy associated with embryonic stem cells

→ iPSCs are **ideal** starting material for commercial production of cellular products

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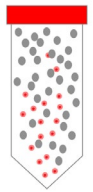
Conventional MSC process

Ongoing need for new donors

Substantial inter-donor **variability**

MSC isolation



Small number of MSCs per donation

Culture expansion

Extensive MSC culture expansion required

Major challenges:

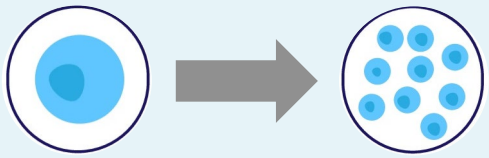
- Logistically challenging
- Inter-donor **variability** – **inconsistent** activity in MSCs from different donors
- MSCs undergo **functional changes** and **loss of potency** during extensive culture expansion

Cymerus™ iPSC-based process

One donor, one time

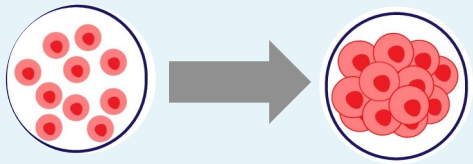
Avoids inter-donor variability

Reprogramming & iPSC expansion



Effectively **limitless** expansion potential

Differentiation into MSCs & culture expansion



Minimal MSC culture expansion

Robust patent protection

Advantages of **Cymerus™** platform:

- **Effectively limitless** iPSC expansion potential
- **Avoids** need for new donors
- **Avoids** inter-donor variability
- **Avoids** extensive MSC expansion
- High level **potency**, **consistency** and **scalability**

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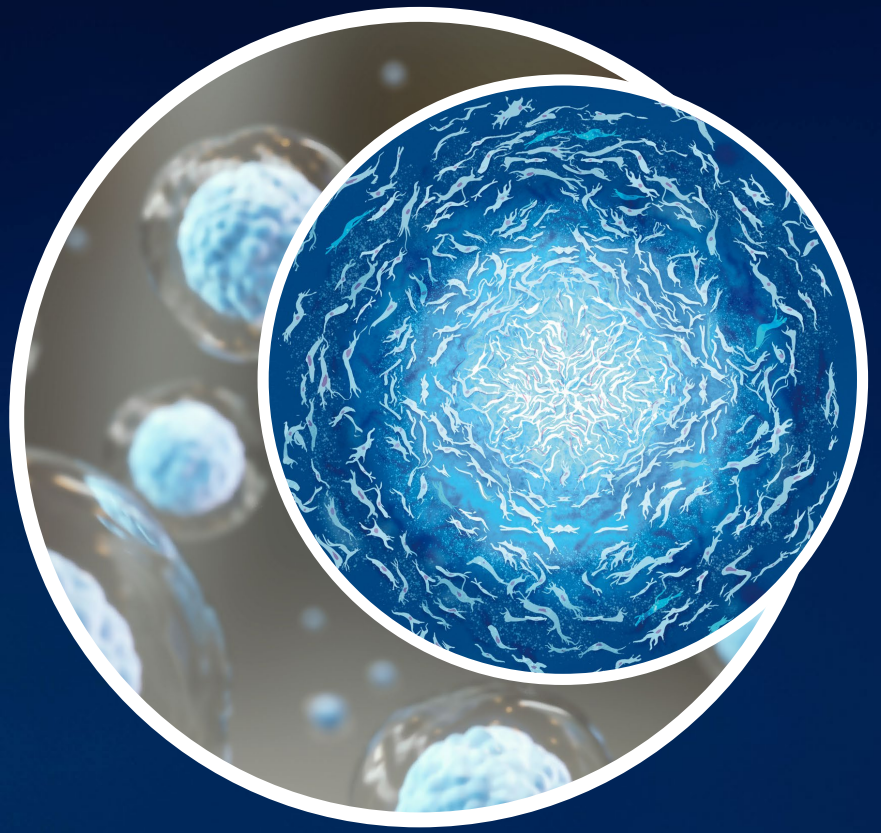
Strategic partnership with Fujifilm

- Fujifilm: one of largest healthcare conglomerates globally, with significant assets in biotechnology sector, bolstered by recent multi-billion dollar investments
- Fujifilm Cellular Dynamics Inc (FCDI: subsidiary of Fujifilm) developed the original iPSC line used in Cynata's Cymerus™ manufacturing process
- Cymerus™ manufacturing process being established at FCDI, with Cynata's progress showcasing Fujifilm's iPSC platform
- Fujifilm holds a 4.5% shareholding in Cynata

FUJIFILM
Value from Innovation

Compelling Clinical Data: CYP-001 for aGvHD



CYP-001: Two *Nature Medicine* publications

Phase 1 trial of CYP-001 was the first completed clinical trial worldwide with **any iPSC-derived product**

nature medicine
LETTERS
https://doi.org/10.1038/s41591-020-1050-x
Nature Medicine **26**, 1720–1725 (2020)

Production, safety and efficacy of iPSC-derived mesenchymal stromal cells in acute steroid-resistant graft versus host disease: a phase I, multicenter, open-label, dose-escalation study

Adrian J. C. Bloor[1,2] ✉, Amit Patel[1], James E. Griffin[3], Maria H. Gilleece[4], Rohini Radia[5], David T. Yeung[6,7], Diana Drier[8], Laurie S. Larson[8], Gene I. Uenishi[9], Derek Hei[10], Kilian Kelly[11], Igor Slukvin[9] and John E. J. Rasko[12,13,14] ✉

nature medicine
Nature Medicine **30**, 1556–1558 (2024)
https://doi.org/10.1038/s41591-024-02990-z

Two-year safety outcomes of iPS cell-derived mesenchymal stromal cells in acute steroid-resistant graft-versus-host disease

Kilian Kelly[1], Adrian J. C. Bloor[2], James E. Griffin[3], Rohini Radia[4], David T. Yeung[5,6] & John E. J. Rasko[7,8,9] ✉

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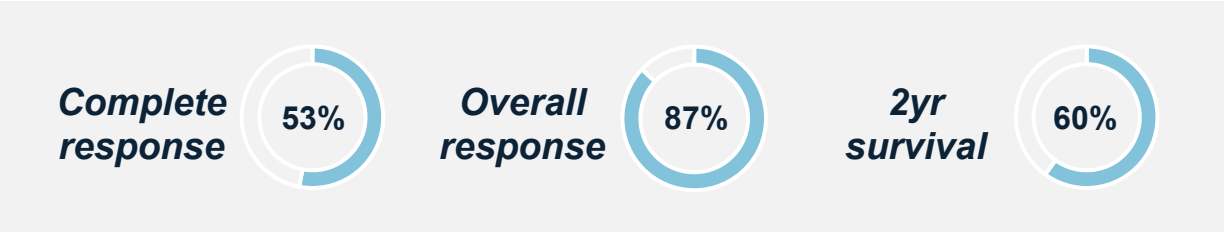
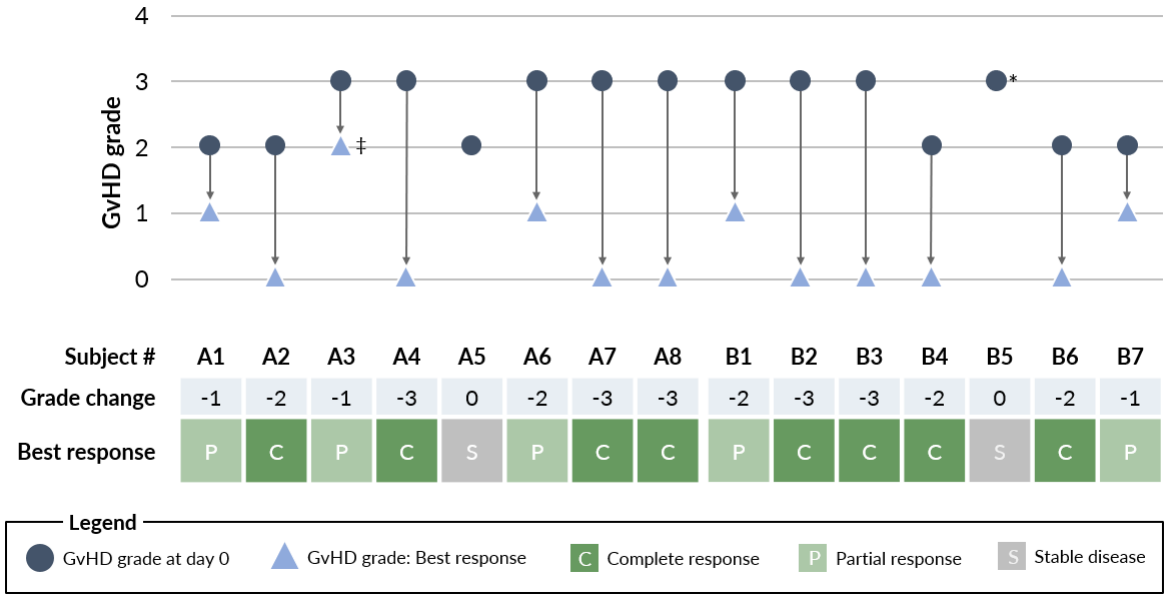
aGvHD | Phase 1 clinical trial - results

Product: CYP-001 (Cymerus™ MSCs for intravenous infusion)

Trial conducted in 15 patients with **steroid-resistant aGvHD**





- CYP-001 was shown to be **safe and well tolerated**, with **sustained outcomes up to 2 years** after the first infusion
- **No serious adverse events or other safety concerns related to CYP-001**
- Very encouraging **response rates** and **overall survival**

- Subjects received $1x10^6$ cells/kg (max $1x10^8$ cells) or $2x10^6$ cells/kg (max $2x10^8$ cells) by IV infusion on D0 and D7
- Eight subjects were enrolled in each cohort, but one subject in Cohort B withdrew prior to infusion of CYP-001

‡ Subject A3 showed a PR at Days 14 and 21 but died due to pneumonia on Day 28; * Subject B5 withdrew from the trial on Day 22 to commence palliative care

For further information: https://clinicaltrials.gov/study/NCT02923375

aGvHD treatment landscape

- First line treatment for aGvHD is corticosteroids – but up to 50% fail to respond – known as steroid-resistant aGvHD (SR-aGvHD)
- Numerous other therapies (e.g. immunosuppressants) have been investigated for SR-aGvHD, but most have limited efficacy and/or problematic safety profiles
- Ruxolitinib (a JAK kinase inhibitor):
  - Approved for treatment of SR-aGvHD in 2019 by the US FDA
  - Forecast sales of US$4.5b in 2024[1]
  - Led to relatively good response rates in SR-aGvHD, but **no apparent improvement in overall survival**
  - Associated with a **high rate of potentially serious adverse reactions**

➔ There remains a **significant unmet need** for **safer** and **more effective** aGvHD treatments

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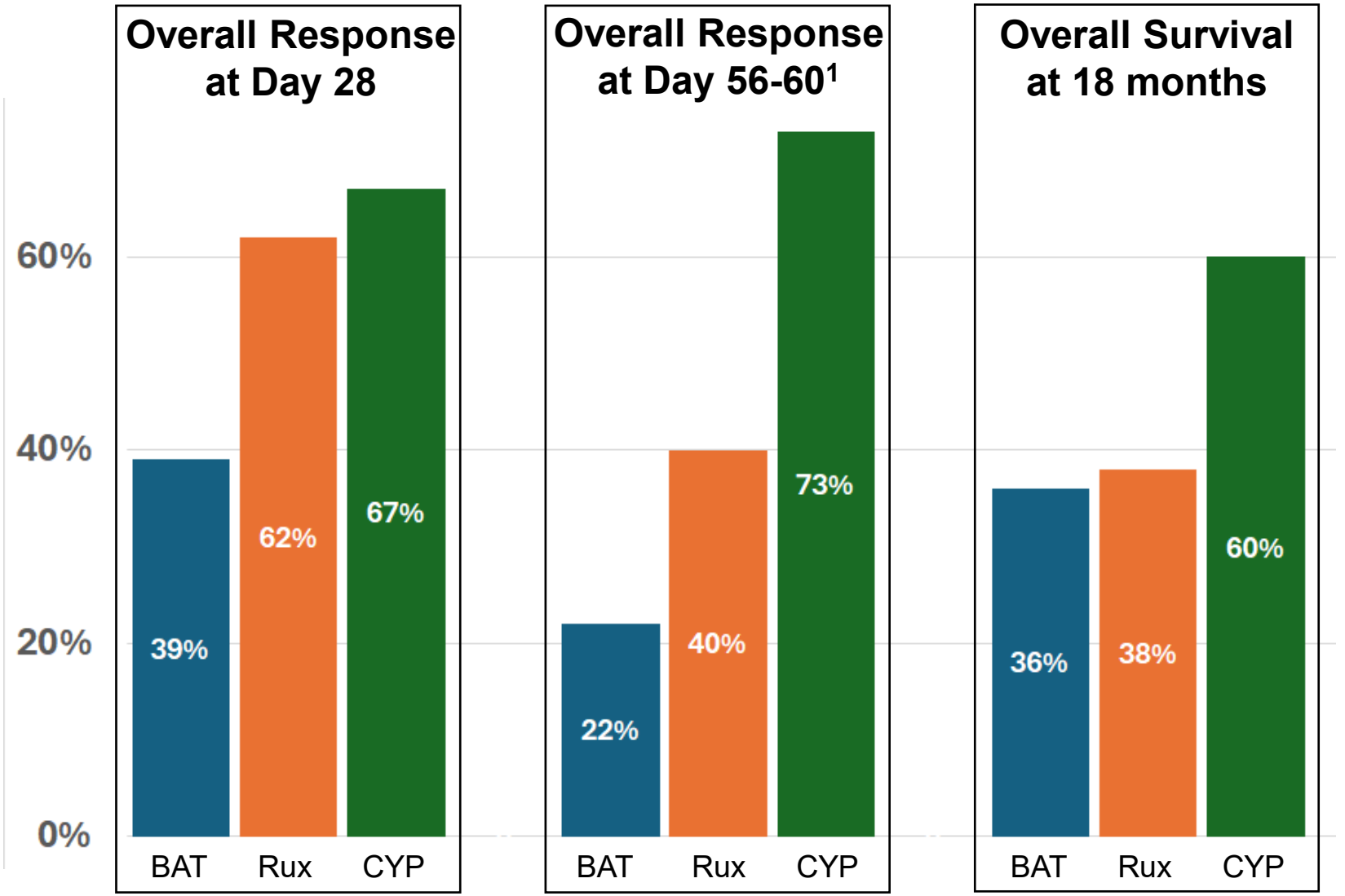
1. Note sales figures relate to all approved indications, including myelofibrosis, polycythemia vera, and GvHD

Efficacy of CYP-001 vs other treatments in SR-aGvHD



- Overall response rates for BAT an Rux **declined** between D28 and D56
- Overall response rate for CYP-001 **increased** between D28 and D60
- Overall survival rate for CYP-001 was **60%** at **both 18 and 24 months**
- Overall survival rates for BAT and Rux were **36%** and **38%** at **18 months**, and **not evaluable at 24 months**

BAT = "best available therapy" in study NCT02913261 - other therapies commonly used in patients with steroid-resistant acute graft versus host disease (SR-aGvHD)

Rux = ruxolitinib (now approved for SR-aGvHD) in study NCT02913261

CYP = CYP-001 in study NCT02923375

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Note: comparisons are for illustrative purposes only; data taken from different clinical trials with different sample sizes (BAT: n=155; Rux: n=154; CYP-001: n=15). D28/D56 time points used for response rate comparison as D28/D56 were the only response rate time points reported in the BAT/Rux clinical trial (NCT02913261).
1. Overall Response at Day 56-60 refers to Day 56 response for BAT & Rux, and Day 60 response for CYP-001.

Safety of CYP-001 vs other treatments in SR-aGvHD

- **No safety concerns related to CYP-001** have been identified
- Conversely, **adverse reactions to ruxolitinib are common**
- Grade 3-4 (**serious/life-threatening**) adverse reactions to ruxolitinib in aGvHD patients include:[1]

Adverse Reaction	Grade 3-4 Incidence
Infections (type of infection not specified)	41%
Bacterial infections	28%
Haemorrhage (bleeding)	20%
Fatigue	14%
Viral infections	14%
Hypertension (high blood pressure)	13%
Oedema (fluid retention)	13%
Thrombosis (blood clots)	11%
Blood disorders (thrombocytopenia, anaemia, neutropenia)	61%, 45%, 40%

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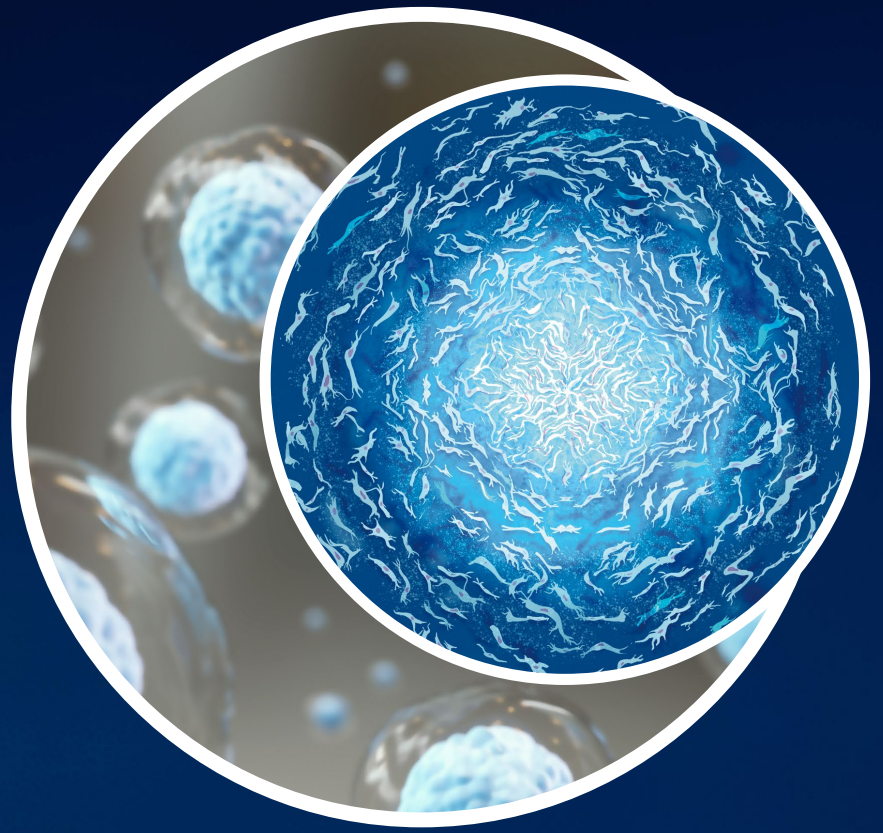
1. JAKAFI® (ruxolitinib) tablets, for oral use, US FDA approved Prescribing Information, September 2021.

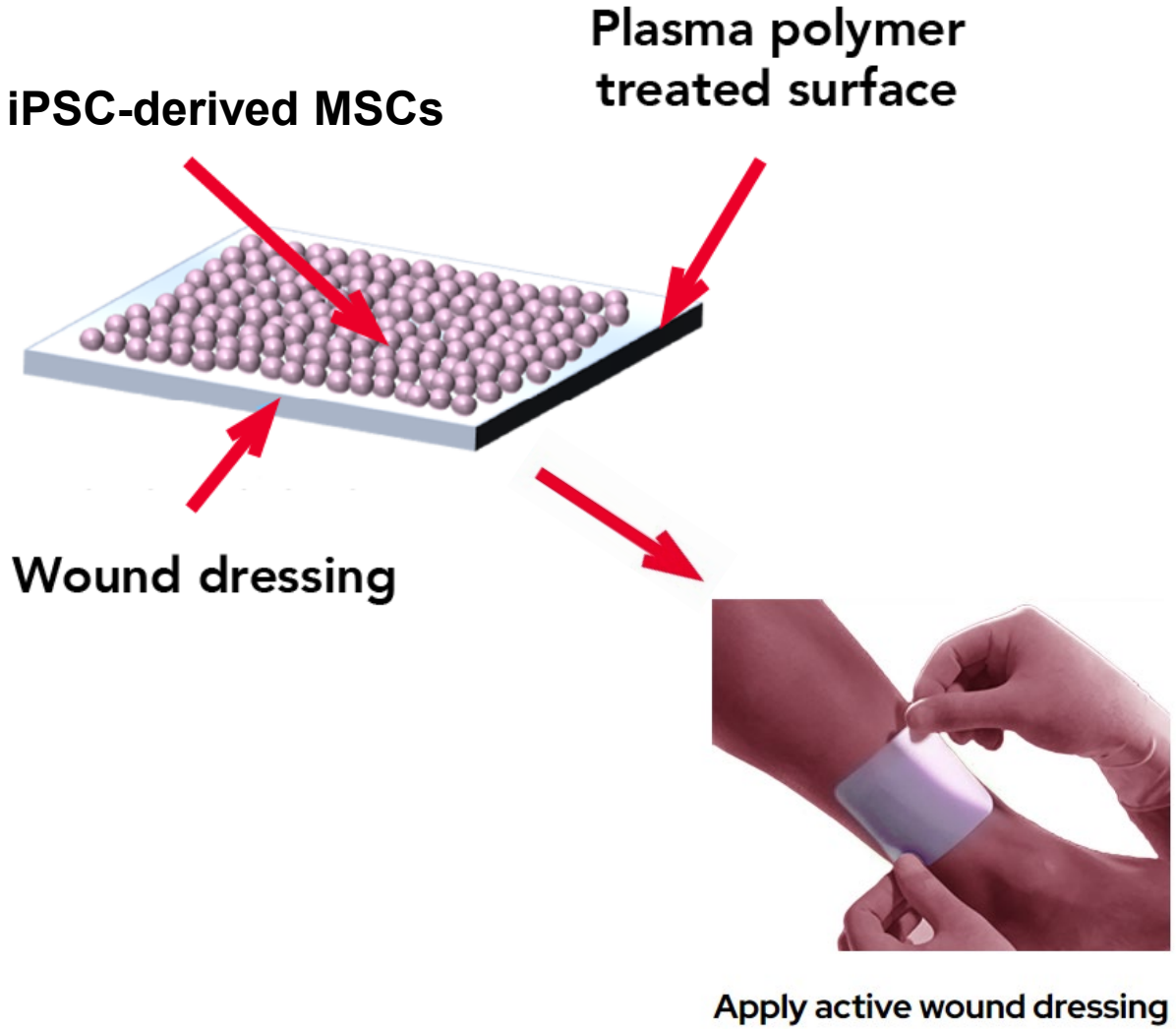
Grade 3 = Severe or medically significant but not immediately life-threatening; hospitalization or prolongation of hospitalization indicated; disabling; limiting self care
Grade 4 = Life-threatening consequences; urgent intervention indicated.

CYP-006TK for DFU



CYP-006TK – a novel topical MSC product

- CYP-006TK utilises a proprietary surface-coating, optimised for the delivery of MSCs directly to the wound bed
- Technology exclusively licenced to Cynata by Tekcyte Limited



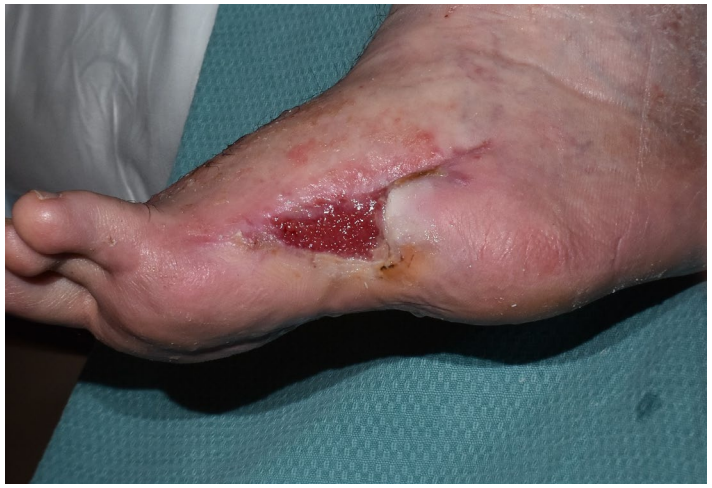
DFU | Phase 1 clinical trial – initial data

Product: CYP-006TK (topical Cymerus™ MSC wound dressing)

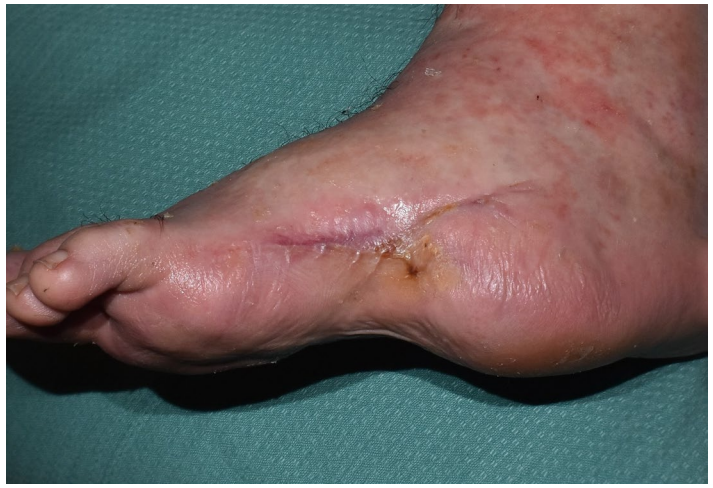
- Ongoing trial in non-healing diabetic foot ulcer (DFU)
- Patients randomised to receive standard of care (SoC) or CYP-006TK for 4 weeks, followed by SoC
- In the first 16 patients enrolled in the trial (8 per group), after 10 weeks' follow-up, the median reduction in wound surface area was:
  - **87.6%** in the active CYP-006TK group
  - compared to **51.1%** in SoC group

Example of ulcer healing in patient treated with CYP-006TK:

Day 0



Day 28



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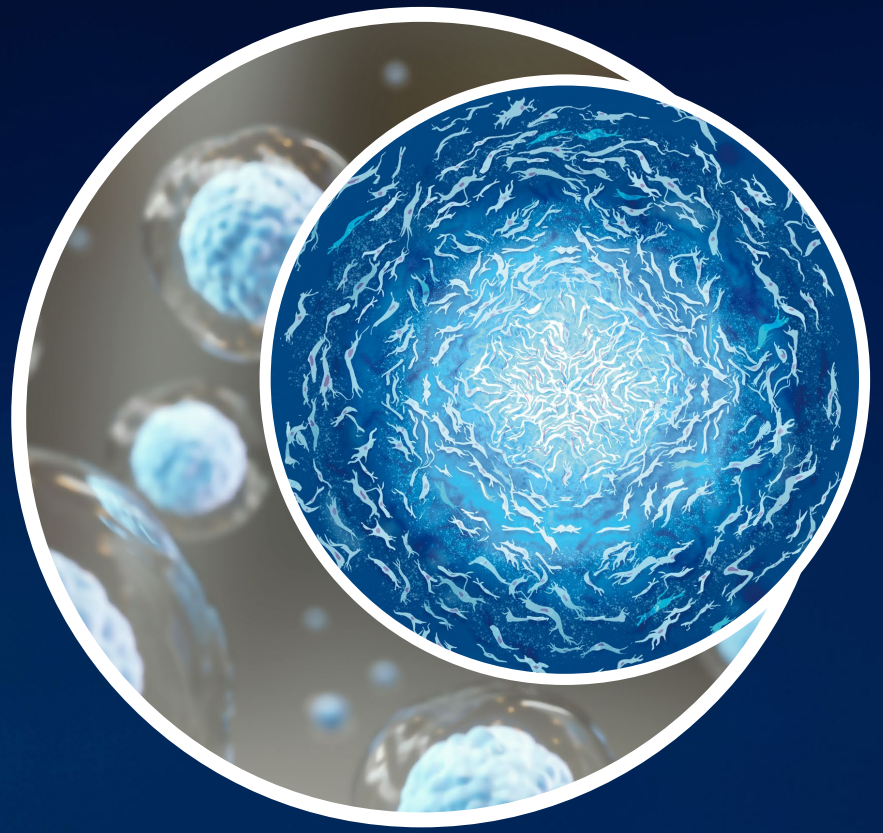
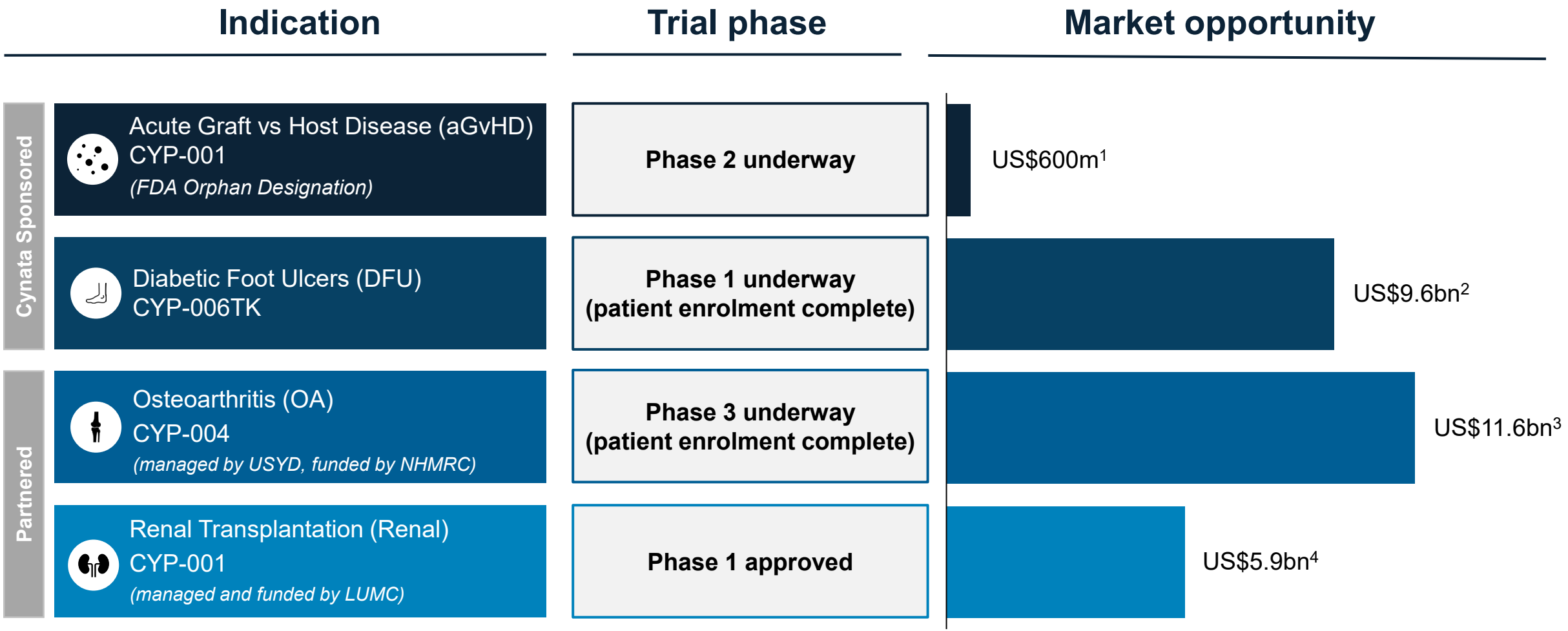
For further information: https://clinicaltrials.gov/study/NCT05165628

Rich Clinical Pipeline – Multiple Upcoming Data Readouts



Advanced and diverse clinical pipeline



1. Global Graft versus Host Disease Market 2019-2029 (Reflects forecast market in 2026); 2. Zion Market Research, 2019 (represents global treatment market in 2025); 3. Persistence Market Research 2018 research report: "Osteoarthritis Treatment Market: Global Industry Analysis (2012-2016) and Forecast (2017-2025) (Reflect OA market by 2025); 4. Organ Transplant Immunosuppressant Drugs Market in 2026, Grand View Research, Inc.,2019

USYD = University of Sydney; NHMRC = National Health and Medical Research Council; LUMC = Leiden University Medical Center

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aGvHD | Phase 2 clinical trial

Product	CYP-001 (Cymerus™ iPSC-derived MSCs for intravenous infusion)
Indication	High risk acute graft versus host disease (aGvHD)[1]
Study Design	• Randomised controlled trial in ~60 adults (steroids + CYP-001 vs steroids + placebo) • Primary objective is to assess efficacy of CYP-001 based on Overall Response Rate at Day 28
Study Conduct	• Clinical sites in USA, Europe and Australia • Regulatory/ethics clearance secured in all participating jurisdictions – including IND from US FDA • First patient enrolled – March 2024 • Aiming to complete patient enrolment by end of calendar year 2024
Results	Primary evaluation results anticipated in 2H CY 2025

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1. aGvHD may occur after bone marrow transplantation/similar procedures, due to donor immune cells (from the “graft”) attacking the transplant recipient (the “host”)
For further information: https://clinicaltrials.gov/study/NCT05643638

DFU | Phase 1 clinical trial

Product	CYP-006TK (Novel silicone dressing seeded with Cymerus™ iPSC-derived MSCs)
Indication	Non-healing diabetic foot ulcers (DFU)
Study Design	• Randomised controlled trial in ~30 adults • Patients randomised to receive either standard of care or CYP-006TK for 4 weeks, followed by standard of care • Primary objective is safety; efficacy measures include wound healing, pain and quality of life
Study Conduct	• Clinical sites in Australia (Adelaide and Perth) • Patient enrolment complete (April 2024) • Last patient visit expected ~September 2024
Results	• Positive initial results from first 16 patients – median reduction in wound surface area after 10 weeks was **87.6%** in CYP-006TK group compared to **51.1%** in controls (n=8 per group) • Final results anticipated in Q4 2024 or Q1 2025

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For further information: https://clinicaltrials.gov/study/NCT05165628

OA | Phase 3 clinical trial[1]

Product	CYP-004 (Cymerus™ iPSC-derived MSCs for intra-articular injection)
Indication	Osteoarthritis (OA) of the knee (Kellgren-Lawrence Grade 2-3)
Study Design	• Randomised, double-blind placebo-controlled trial in ~320 adults • Each participant receives 3 injections over 12 months; follow-up of 24 months from first dose • Co-primary endpoints are reduction of knee symptoms and measure of cartilage loss
Study Conduct	• Trial conducted by University of Sydney, funded by Australian Government NHMRC grant • Clinical centres in Australia (Sydney and Hobart) • Patient enrolment complete (November 2023) • Last patient last visit expected ~November 2025
Results	• Results anticipated in H1 CY 2026

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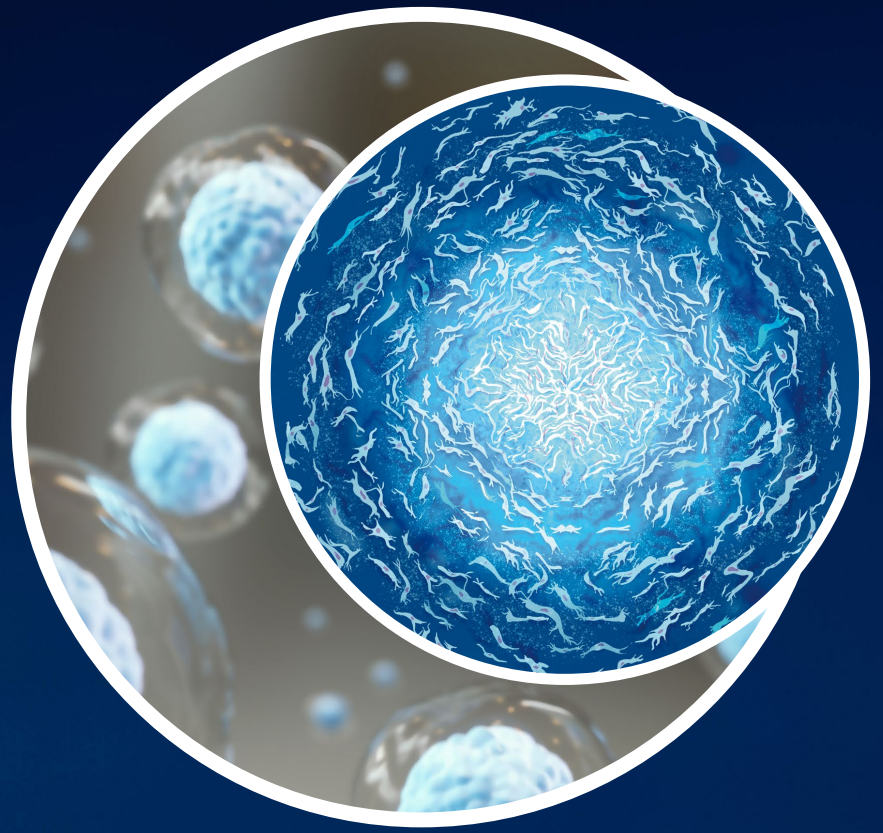
1. Clinical trial entitled Stem Cells as a symptom – and strUcture-modifying Treatment for medial tibiofemoral OsteoaRthritis: a randomised placebo-controlled trial (SCUlpTOR). NHMRC: National Health and Medical Research Council
For further information: https://www.anzctr.org.au/Trial/Registration/TrialReview.aspx?id=379726&isReview=true

Renal transplant | Phase 1 clinical trial

Product	CYP-001 (Cymerus™ iPSC-derived MSCs for intravenous infusion)
Indication	Prevention of kidney transplant rejection
Study Design	• ~16 patients to receive CYP-001 after kidney transplantation: cohort 1 (n=3); cohort 2 (n=3); cohort 3 (n=10) • Trial will evaluate safety (all cohorts) and efficacy of MSCs in facilitating reduction of calcineurin inhibitors (anti-rejection medication; Cohort 3)
Study Conduct	• Trial to be conducted and funded by Leiden University Medical Center (LUMC), Netherlands • Regulatory and ethics approvals in place; final trial start-up activities ongoing • Aiming to commence patient enrolment in mid 2024
Results	Results of Cohort 1 anticipated in late 2024

Strategy, Outlook and Corporate Overview



Research partnerships

Large body of positive preclinical data generated via R&D partnerships:

- GvHD
- Diabetic wounds
- Critical limb ischaemia
- Organ transplant rejection
- Osteoarthritis
- Respiratory disorders (including asthma, pulmonary fibrosis, acute respiratory distress syndrome)
- Sepsis
- Cardiovascular disorders (including coronary artery disease, myocardial infarction)
- Cytokine release syndrome
- Glioblastoma

Several of these studies have been published in peer-reviewed journals – see cynata.com/science_publications

Studies conducted in partnership with leading research groups worldwide

MONASH University

THE UNIVERSITY of WISCONSIN MADISON

THE UNIVERSITY OF SYDNEY

UNSW SYDNEY

RCSI

University of Massachusetts Amherst

Cell Therapy Manufacturing Cooperative Research Centre

HARVARD STEM CELL INSTITUTE

criticalcare RESEARCH GROUP

SVI St Vincent's Institute MEDICAL RESEARCH

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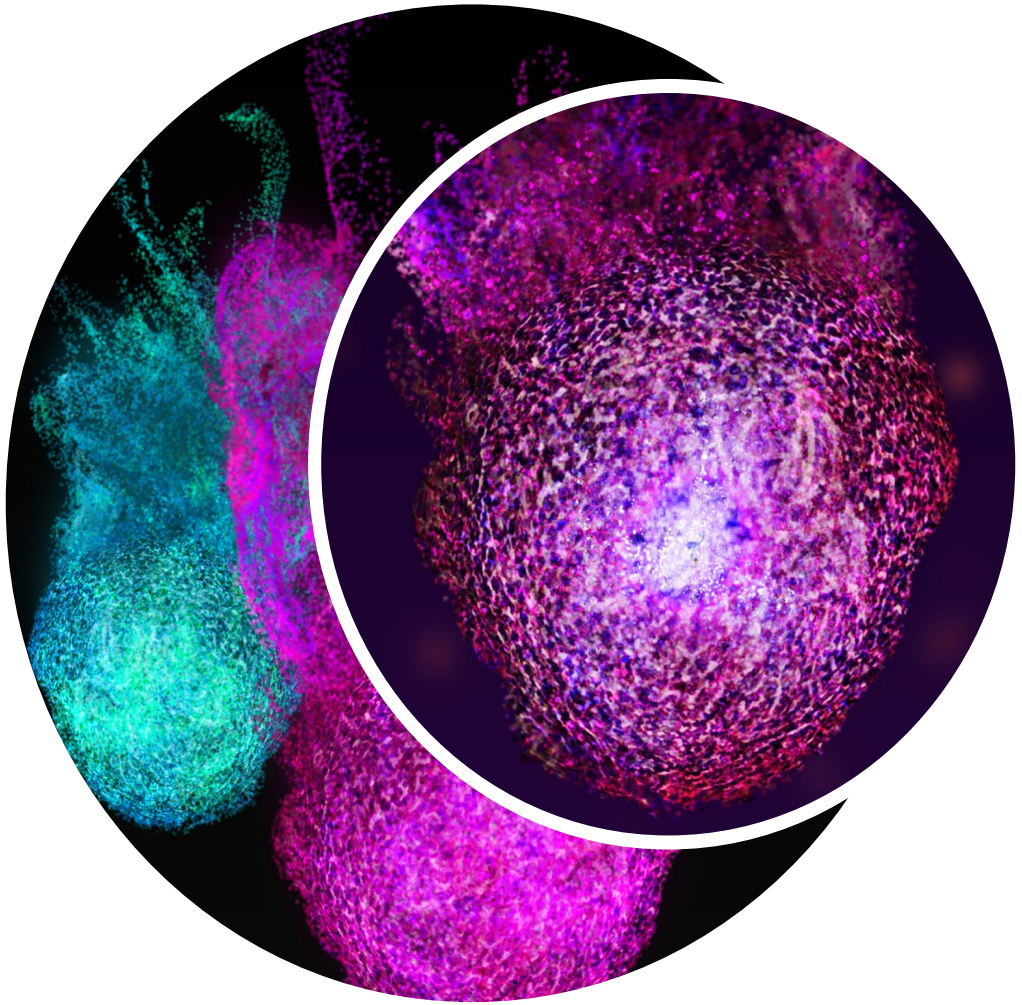
Commercial partnering



Several distinct products in development → potential for multiple partnerships

Reinvestment of proceeds to maximise potential of the platform

Platform also available to partners pursuing other indications and/or engineered MSC applications

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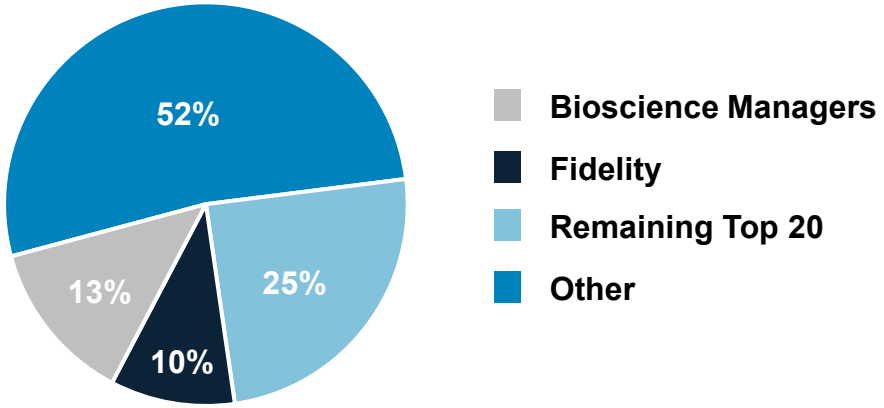
Corporate overview

Cynata has been listed on the Australian Securities Exchange (ASX) since 2013 (Ticker: CYP)

Shareholder distribution



Substantial shareholders (>5%)

BioScience Managers **13.1%**

Bioscience Managers is an international healthcare investment firm headquarter in Melbourne that finances and enables innovative science and technology with the potential to transform healthcare.

Fidelity INTERNATIONAL **10.0%**

Fidelity International is a world leading investment and asset management firm, responsible for total client assets of >US$750 billion, from clients across Asia Pacific, Europe, the Middle East, South America and Canada.

Financial information

Share price (26 June 2024)	A$0.28
Shares on issue	179m
Market capitalisation	**~A$50m**
Cash[1]	~A$9.0m

Source: IRESS
1. As at 31 March 2024

Board & senior management

Highly skilled and experienced senior leadership team with decades of experience

Dr Kilian Kelly
Chief Executive Officer & Managing Director

- 20+ years' experience in biopharma R&D
- Previous roles at Biota Pharmaceuticals, Mesoblast, Amgen & AstraZeneca

Dr Geoff Brooke
Independent Non-Executive Chair

- 30+ years' experience in the healthcare investment industry
- Founder and MD of Medvest Inc and GBS Venture Partners

Dr Paul Wotton
Independent Non-Executive Director

- 30+ years' experience
- Previously CEO of Ocata Therapeutics (acquired by Astellas) and Obsidian Therapeutics
- EY Entrepreneur of the Year (NJ, 2014)

Ms Janine Rolfe
Independent Non-Executive Director

- 20+ years legal, governance and management experience across multiple sectors
- Founder of Company Matters

Dr Darryl Maher
Independent Non-Executive Director

- Former Vice President, R&D and Medical Affairs at CSL Behring
- Former President of Australian Pharmaceutical Physicians Association and Director of Vaccine Solutions

Mr Peter Webse
Company Secretary

- 25+ years company secretarial experience
- Director of Governance Corporate Pty Ltd

Dr Jolanta Airey
Chief Medical Officer

- 25+ years' experience in respiratory, rheumatology, dermatology, biologicals and listed companies
- Previously Director, Translational Development at CSL

Dr Mathias Kroll
Chief Business Officer

- 25+ years' experience in biopharmaceutical industry
- Previously held leadership positions at various institutions, including Bayer, Sanofi-Aventis and GlaxoSmithKline

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Upcoming catalysts*

Results of three randomised controlled clinical trials expected between early 2025 and early 2026

Mid 2024

- Renal trial – start of enrolment

2H 2024

- Renal trial – results (Cohort A)
- aGvHD trial – completion of enrolment

1H 2025

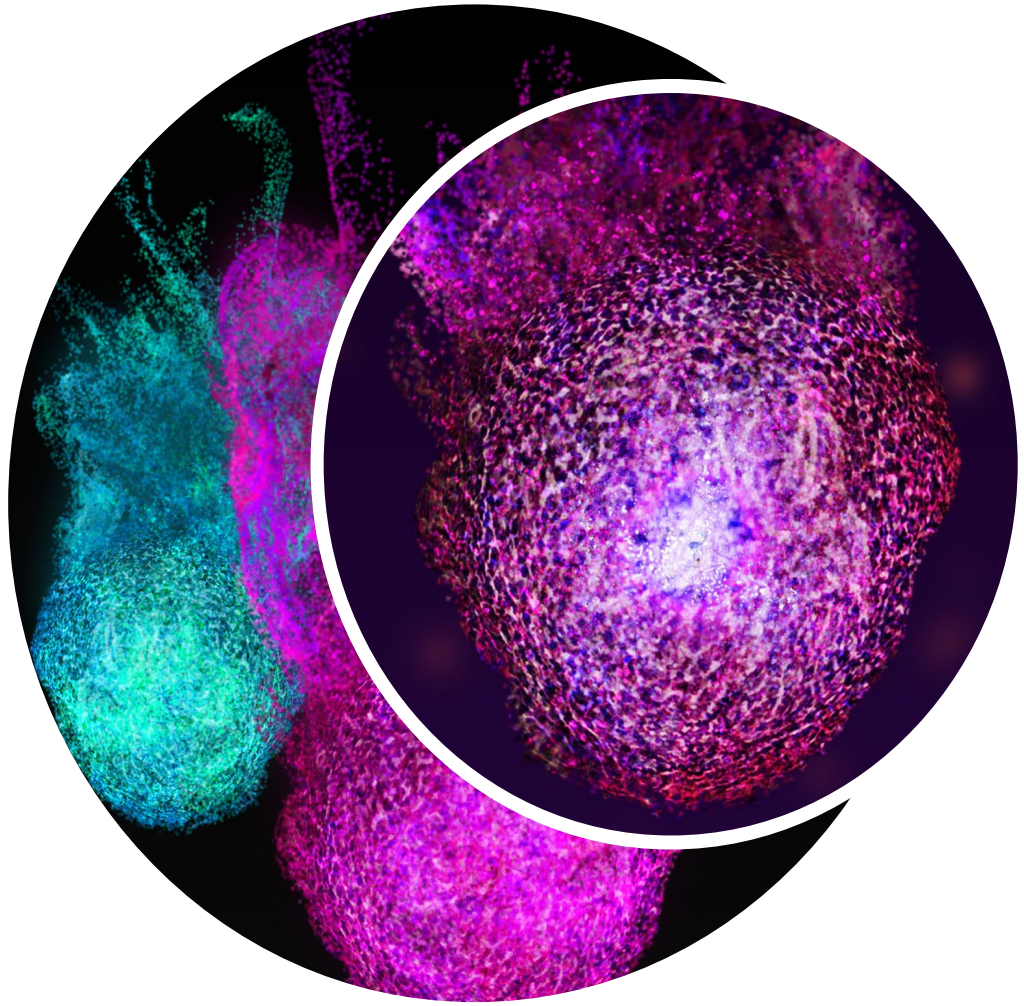
- DFU trial – results (potentially late 2024)

2H 2025

- aGvHD trial – results

1H 2026

- OA trial - results



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* Timing of events is approximate, and subject to change

Summary

Next generation stem cell company	• Leading platform technology in burgeoning stem cell sector • Diverse and highly credentialed leadership team with proven experience
Scalable manufacturing	• Cymerus™ manufacturing technology protected by robust patent portfolio • Enables scalable production of consistent MSCs from a single donation from a single donor, overcoming major challenges with conventional approaches
Compelling clinical data	• Very encouraging safety and efficacy results from aGvHD clinical trial (CYP-001) • Promising initial data from ongoing DFU clinical trial (CYP-006TK)
Rich clinical pipeline	• Broad pipeline with four active clinical programs • FDA cleared IND for Phase 2 aGvHD clinical trial; study underway • Patient enrolment complete in DFU & OA clinical trials • Commencement of renal transplantation clinical trial imminent
Significant growth potential	• Global estimated market opportunity across targeted indications of ~US$28bn[1] • Focus on indications with significant unmet need • Proactive B-2-B outreach to drive partnering strategy

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1. Refer to slide #20 for breakdown/sources

Contact Us

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