

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|------------------------------------|
| Name of entity | Cynata Therapeutics Limited |
| ABN | 98 104 037 372 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------------------|
| Name of Director | Dr Geoffrey Brooke |
| Date of last notice | 24 June 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | 1. Direct 2. Indirect 3. Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | 2. HSBC Custody Nominees (Australia) Limited <A/C 2> - beneficiary 3. Dalhigh Pty Ltd <Dalhigh Investments S/F> - director of trustee and beneficiary of super fund. |
| Date of change | 30 November 2020 |
| No. of securities held prior to change | 1. 300,000 unlisted options exercisable at \$2.11, expiring 16/11/2024. 2. - 3. 77,000 |
| Class | Unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions |
| Number acquired | 1. 2,000,000 |
| Number disposed | - |

+ See chapter 19 for defined terms.

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| | |
|--|---|
| Value/Consideration includes brokerage/gst <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | Issued under Employee Option Acquisition Plan following shareholder approval at the AGM. |
| No. of securities held after change | 1. 300,000 unlisted options exercisable at \$2.11, expiring 16/11/2024. 2,000,000 unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions. 2. 77,000 ordinary shares. |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Issued under Employee Option Acquisition Plan following shareholder approval at the AGM. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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| | |
|-----------------------|------------------------------------|
| Name of entity | Cynata Therapeutics Limited |
| ABN | 98 104 037 372 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------------------|
| Name of Director | Dr Ross Macdonald |
| Date of last notice | 16 June 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | 1. Direct 2. Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Held in the name of wife – Mrs Sharon Anne Macdonald |
| Date of change | 30 November 2020 |
| No. of securities held prior to change | 1. 2,000,000 ordinary Shares 2. 70,050 ordinary Shares |
| Class | Unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions |
| Number acquired | 1. 1,500,000 |
| Number disposed | - |
| Value/Consideration includes brokerage/gst <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | Issued under Employee Option Acquisition Plan following shareholder approval at the AGM. |

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| | |
|--|---|
| No. of securities held after change | <ol style="list-style-type: none"> 1. 2,000,000 ordinary shares 1,500,000 unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions 2. 70,050 ordinary shares |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Issued under Employee Option Acquisition Plan following shareholder approval at the AGM. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/9/2001.

| | |
|-----------------------|------------------------------------|
| Name of entity | Cynata Therapeutics Limited |
| ABN | 98 104 037 372 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|------------------------|
| Name of Director | Dr Darryl Maher |
| Date of last notice | 16 June 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | N/A |
| Date of change | 30 November 2020 |
| No. of securities held prior to change | Nil |
| Class | Unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions. |
| Number acquired | 300,000 |
| Number disposed | - |
| Value/Consideration includes brokerage/gst <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | Issued under the Employee Option Acquisition Plan following shareholder approval at the AGM. |

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| | |
|--|--|
| No. of securities held after change | 300,000 unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions. |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Issued under the Employee Option Acquisition Plan following shareholder approval at the AGM. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/9/2001.

| | |
|-----------------------|------------------------------------|
| Name of entity | Cynata Therapeutics Limited |
| ABN | 98 104 037 372 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------------------|
| Name of Director | Dr Stewart Washer |
| Date of last notice | 16 June 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <ol style="list-style-type: none"> Mal Washer Nominees Pty Ltd <Mal Washer Family Trust> Stewart Washer & Patrizia Washer <The Washer Family S/Fund> |
| Date of change | 30 November 2020 |
| No. of securities held prior to change | <ol style="list-style-type: none"> 2,020,000 ordinary shares 204,856 ordinary shares |
| Class | Unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions |
| Number acquired | <ol style="list-style-type: none"> 300,000 |
| Number disposed | - |
| Value/Consideration includes brokerage/gst <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | Issued under Employee Option Acquisition Plan following shareholder approval at the AGM. |

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| | |
|--|--|
| No. of securities held after change | <ol style="list-style-type: none"> 1. 2,020,000 ordinary shares 2. 204,856 ordinary shares 300,000 unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Issued under Employee Option Acquisition Plan following shareholder approval at the AGM. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/9/2001.

| | |
|-----------------------|------------------------------------|
| Name of entity | Cynata Therapeutics Limited |
| ABN | 98 104 037 372 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------------|
| Name of Director | Dr Paul K Wotton |
| Date of last notice | 16 December 2019 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | 1. Direct 2. Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Citicorp Nominees Pty Limited (beneficial interest) |
| Date of change | 30 November 2020 |
| No. of securities held prior to change | 1. Nil 2. 175,775 ordinary shares |
| Class | Unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions |
| Number acquired | 1. 300,000 |
| Number disposed | - |
| Value/Consideration includes brokerage/gst <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | Unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions |

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| | |
|--|--|
| No. of securities held after change | <ol style="list-style-type: none"> 1. 300,000 unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions 2. 175,775 ordinary shares |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Unlisted options exercisable at \$0.97, expiring 29/11/2025 and subject to vesting conditions |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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