



ASX ANNOUNCEMENT

14 October 2019

Receipt of notice under section 249N of the Corporations Act

In accordance with ASX Listing Rule 3.17A, Cynata Therapeutics Limited (ASX: CYP) ("**Cynata**" or, the "**Company**"), gives notice that it has received the attached letter and accompanying notices from Shareholders of the Company under section 249N of the Corporations Act. The notices request that a resolution to amend the Company's constitution be put at the next general meeting of the Company. The Company is considering the letter and notices and will take appropriate action in due course.

Ends

CONTACTS: Dr Ross Macdonald, CEO, Cynata Therapeutics, +61 (0)412 119343, ross.macdonald@cynata.com
Claire LaCagnina, U.S. Media Contact, +1 315.765.1462, clacagnina@6degreespr.com

About Cynata Therapeutics (ASX: CYP)

Cynata Therapeutics Limited (ASX: CYP) is an Australian clinical-stage stem cell and regenerative medicine company focused on the development of therapies based on Cymerus™, a proprietary therapeutic stem cell platform technology. Cymerus overcomes the challenges of other production methods by using induced pluripotent stem cells (iPSCs) and a precursor cell known as mesenchymoangioblast (MCA) to achieve economic manufacture of cell therapy products, including mesenchymal stem cells (MSCs), at commercial scale and without the limitation of multiple donors.

Cynata's lead product candidate CYP-001 met all clinical endpoints and demonstrated positive safety and efficacy data for the treatment of steroid-resistant acute graft-versus-host disease (GvHD) in a Phase 1 trial. Cynata plans to advance its Cymerus™ MSCs into Phase 2 trials for GvHD, critical limb ischemia and osteoarthritis. In addition, Cynata has demonstrated utility of its Cymerus MSC technology in preclinical models of asthma, diabetic wounds, heart attack and cytokine release syndrome, a life-threatening condition stemming from cancer immunotherapy.

ATTACHMENT – LETTER AND ATTACHED NOTICES

C/O Tarcoola Investment Company
GPO Box 1939
Canberra, ACT, 2601

11 October, 2019

The Board,
Cynata Therapeutics
Level 3, 62 Lygon Street
Carlton, VIC, 3053.

Dear board Members,

We the undersigned, hereby give notice to the company in accordance with sections 249N & P of the Corporations Act 2001 of the following resolution (1: Amendment to the Constitution). The shareholders here named, who represent in excess of 5% of the company's shareholdings, proposes to move at our next general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statement following the resolution.

Amendment to the Constitution

That the Company's Constitution be amended by inserting a new sub clause 25.9 which states:

"That where the Company receives a valid request from a member of the Company (requesting member) in accordance with Section 173(3) of the Corporations Act 2001 (Cth), that the company will in addition to the requirements of providing information in accordance with its requirements under the Corporations Act 2001 (Cth) also provide to the requesting member details of any email address that is held on the registry for each member of the register if it is not already a requirement of the Corporations Act 2001 (Cth)"

Attached is our explanatory memorandum that is required to be presented in the AGM notice that forms the basis of our request for such an amendment.

Attached are identical signed forms by each shareholder here named.

Kind regards

Matthew McNamara
Director - Tarcoola Investment Company
0429 446 670

On behalf of the following shareholders:

MR GEORGE MCDUGALL & MS GERALDINE FRANCES ELMES <GMD SUPER FUND A/C>
NOUR VENTURES PTY LTD <THE NOUR FAMILY A/C>
MR SCOTT SPENCER PAPPIN & MRS TRACEY LEE PAPPIN <PAPPIN SUPER FUND A/C>
TARCOOLA INVESTMENT COMPANY PTY LTD <TARCOOLA SUPER FUND A/C>
MR WARNER LAMB & MRS AILY LAMB <LAMB SUPERFUND A/C>
TARCOOLA INVESTMENT COMPANY PTY LTD <TARCOOLA FAMILY A/C>
MR ZHONG QI SHEN

WILLOW BEND STATION PTY LTD
MR WOLFGANG PFEIFER
MS JULIE ANNE IRELAND
MR ELVIS JARNECIC
RAYZAN PTY LTD <RAYZAN SUPER FUND A/C>
MR JOHN RICHARD BRIGDEN & MRS CHARMIAN GAYE BRIGDEN <BRIGDEN SUPER FUND A/C>
PINEGROVE ASSET PTY LTD <HERMANN STEEGER SF A/C>
MR PETER DAMIEN THORPE
MR STEPHEN LYONS
MR ANGELO DAMIANO
MR JON IRELAND & MRS JULIE ANN IRELAND <IRELAND SUPER FUND A/C>
MR PATRICK ANTHONY WALSH
MRS CATHY BOLOGNA
MR GEORGE MCDUGALL
MS GERALDINE FRANCES ELMES
MR JON ROLFE IRELAND

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)



I/we MR GEORGE MCDUGALL + MS GERALDINE FRANCES ELMES <GMD SUPER FUND A/
C> [name of
'shareholder']
of 4 ASCOT CLOSE KORORA NSW 2450
..... [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(SRN) [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or
'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of:
the following resolutions (1: Amendment to the Constitution) the shareholder
proposes to move at a general meeting of the company; and request in accordance
with section 249P that the company give to all members each of the Supporting
Statements following the resolutions.

SIGNED

 (Signature of individual Shareholder† /company director)	 (Signature of second shareholder in a joint holding/for a company second director or company secretary)
---	--

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in
more than one name all shareholders must sign)

Resolution 1 – Amendment to the Constitution

That the Company's Constitution be amended by inserting a new sub clause 25.9 which
states:

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(requesting member) in accordance with Section 173(3) of the Corporations Act 2001
(Cth), that the company will in addition to the requirements of providing information in
accordance with its requirements under the Corporations Act 2001 (Cth) also provide to
the requesting member details of any email address that is held on the registry for each
member of the register if it is not already a requirement of the Corporations Act 2001
(Cth)"

(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1.
Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we NOUR VENTURES PTY LTD <THE NOUR FAMILY A/C>

..... [name of 'shareholder']

of 7 SEATTLE ST BALWYN NORTH VIC 3104

..... [address]

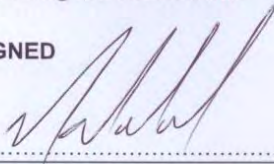
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(SRN) [HIN or SRN]

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/company director)

(Signature of second shareholder in a joint
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(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we MR SCOTT SPENCER PAPPIN & MRS TRACEY LEE PAPPIN <PAPPIN SUPER FUND A/C>
..... [name]
of 'shareholder']

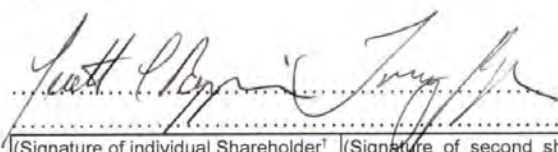
of 2 TALOFA AVENUE BRIGHTON EAST VIC 3187
.....
..... [address]

identified by the Holder Identification Number (HIN)
or Shareholder Reference Number
(SRN) [HIN or SRN]

in respect of any holding of the shareholder's
Cynata Therapeutics Limited ('CYP' or 'the
company') ordinary fully paid shares;

hereby give notice to the company in accordance
with sections 249N & P of the CA of: the following
resolutions (1: Amendment to the Constitution) the
shareholder proposes to move at a general meeting
of the company; and request in accordance with
section 249P that the company give to all members
each of the Supporting Statements following the
resolutions.

SIGNED



(Signature of individual Shareholder/ company director)	(Signature of second shareholder in a joint holding/for a company second director or company secretary)
--	---

† Or sole company director and sole company secretary.
JOINT HOLDING: For a holding in more than one name
all shareholders must sign)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we TARCOOLA INVESTMENT COMPANY P/L <TARCOOLA S/F A/C>

..... [name of 'shareholder']

of GPO BOX 1939 CANBERRA ACT 2601

..... [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number

(SRN) [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

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/company director)

(Signature of second shareholder in a joint
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(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we **MR WARNER LAMB & MRS AILY LAMB <LAMB SUPERFUND A/C>**
of 130 COSMOS AVE, BAKSIA BEACH QLD 4507

identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(HIN) [REDACTED]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or
'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of:
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SIGNED



(Signature of individual Shareholder†
/company director)

(Signature of second shareholder in a joint
holding/for a company second director or
company secretary)

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member of the register if it is not already a requirement of the Corporations Act 2001
(Cth)"

*(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1.
Shareholders voting by proxy can vote on this resolution.)*

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we TARCOOLA INVESTMENT COMPANY PTY LTD <TARCOOLA FAMILY A/C>
..... [name of 'shareholder']

of GPO BOX 1939 CANBERRA ACT 2601

..... [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number

(SRN) [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

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SIGNED



(Signature of individual Shareholder[†]
/company director)

(Signature of second shareholder in a joint
holding/for a company second director or
company secretary)

[†] Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

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(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we ZHONG QI SHEN [name of 'shareholder']

of 3/5 STORROWAY RD, CAMBERWELL

..... [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number

(SRN) [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

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Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)


I/we WILLOW BEND STATION P/L [name of 'shareholder']
of 15 Noonbinna Crescent
Northbridge NSW 2063 [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(SRN) [REDACTED] [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or
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following the resolutions.

SIGNED

 (Signature of individual Shareholder† /company director) <u>CHRIS KOMOR</u>	 (Signature of second shareholder in a joint holding/for a company second director or company secretary)
---	---

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Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we WOLFGANG PFELFER [name of 'shareholder']

of

PO Box 646

KOGARAH NSW 1485

[address]

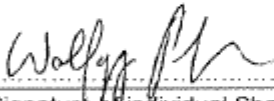
identified by the Holder Identification Number (HIN) or Shareholder Reference Number (SRN) [REDACTED] [HIN or SRN]

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SIGNED

09-10-19



(Signature of individual Shareholder[†]
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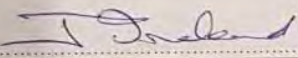
I/we MS JULIE ANNE IRELAND [name of 'shareholder']
of PO BOX 909
WAHRONGA NSW 2076 [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(SRN) [REDACTED] [HIN or SRN]

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 (Signature of individual Shareholder† /company director)	 (Signature of second shareholder in a joint holding/for a company second director or company secretary)
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JULIE ANNE IRELAND

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

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I/we NOUR VENTURES PTY LTD <THE NOUR FAMILY A/C>

..... [name of 'shareholder']

of 7 SEATTLE ST BALWYN NORTH VIC 3104

..... [address]

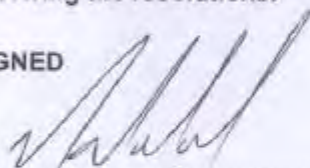
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Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we RAYZAN PTY LTD <RAYZAN SUPER FUND A/C> [name of 'shareholder']
of

19 LONGVIEW RD BALWYN NTH 3104

[address]

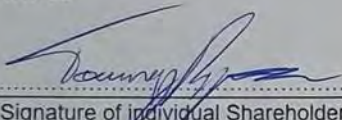
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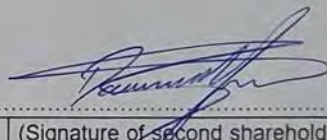
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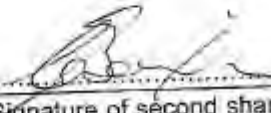
MR JOHN RICHARD BRIDGEN
MRS GUARMIAN EAYE BRIDGEN
I/we BRIDGEN SUPER FUND A/K/A [name of 'shareholder'] of
8 TUART STREET
BUNBURY W.A. 6230 [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(SRN) [HIN or SRN]

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(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1-
Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/wePinegrove Asset Pty Ltd <Hermann Steeger SF A/C... [name of 'shareholder']
ofUnit 14, 12 Loder Way, South Guildford WA 6055

..... [address]


identified by the Holder Identification Number (HIN) or Shareholder Reference Number

(SRN) . [REDACTED] [HIN]

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 (Signature of individual Shareholder† /sole company director)	(Signature of second shareholder in a joint holding/for a company second director or company secretary)
---	---

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in
more than one name all shareholders must sign)

Resolution 1 – Amendment to the Constitution

That the Company's Constitution be amended by inserting a new sub clause 25.9 which
states:

"That where the Company receives a valid request from a member of the Company
(requesting member) in accordance with Section 173(3) of the Corporations Act 2001
(Cth), that the company will in addition to the requirements of providing information in
accordance with its requirements under the Corporations Act 2001 (Cth) also provide to
the requesting member details of any email address that is held on the registry for each
member of the register if it is not already a requirement of the Corporations Act 2001
(Cth)"

*(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1.
Shareholders voting by proxy can vote on this resolution.)*

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I, **Peter Damien Thorpe**

of

Unit 3, 124 Esplanade, Brighton, VIC 3186

Identified by the Holder Identification Number (HIN) [REDACTED]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions.

SIGNED



(Signature of individual Shareholder[†]
/company director)

(Signature of second shareholder in a joint
holding/for a company second director or
company secretary)

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

Resolution 1 – Amendment to the Constitution

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"That where the Company receives a valid request from a member of the Company (requesting member) in accordance with Section 173(3) of the Corporations Act 2001 (Cth), that the company will in addition to the requirements of providing information in accordance with its requirements under the Corporations Act 2001 (Cth) also provide to the requesting member details of any email address that is held on the registry for each member of the register if it is not already a requirement of the Corporations Act 2001 (Cth)"

(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

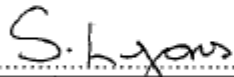
I/we STEPHEN LYONS [name of 'shareholder']
of 96 NATURALISTE BVD
ILUKA WA 6027 [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number (SRN) . [REDACTED] [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions.

SIGNED

 (Signature of individual Shareholder† /company director)	 (Signature of second shareholder in a joint holding/for a company second director or company secretary)
--	---

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

Resolution 1 – Amendment to the Constitution

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(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

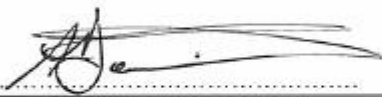
I/we ANGELO DAMIANO [name of 'shareholder']
of 5/32 CRISP CCT
BRUCE ACT 2617. [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number (SRN) [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions.

SIGNED

 (Signature of individual Shareholder† /company director)	 (Signature of second shareholder in a joint holding/for a company second director or company secretary)
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† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

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(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

MR JON IRELAND + MRS JULIE ANN IRELAND

I/we < IRELAND SUPER FUND A/C > [name of 'shareholder']

of PO Box 909

WAHROONGA NSW 2076. [address]

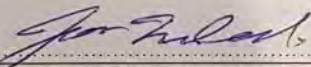
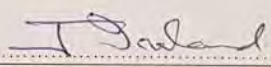
identified by the Holder Identification Number (HIN) or Shareholder Reference Number

(SRN) [REDACTED] [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions.

SIGNED

 (Signature of individual Shareholder† /company director) <u>JON IRELAND</u>	 (Signature of second shareholder in a joint holding/for a company second director or company secretary) <u>JULIE ANN IRELAND</u>
--	---

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

Resolution 1 – Amendment to the Constitution

That the Company's Constitution be amended by inserting a new sub clause 25.9 which states:

"That where the Company receives a valid request from a member of the Company (requesting member) in accordance with Section 173(3) of the Corporations Act 2001 (Cth), that the company will in addition to the requirements of providing information in accordance with its requirements under the Corporations Act 2001 (Cth) also provide to the requesting member details of any email address that is held on the registry for each member of the register if it is not already a requirement of the Corporations Act 2001 (Cth)"

(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

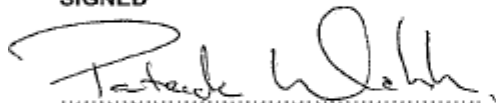
I/we ...Patrick Anthony Walsh..... [name of 'shareholder']
ofG3/14 Macleay St, Elizabeth Bay, 2011, Sydney, NSW..... [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(SRN) [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or
'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of:
the following resolutions (1: Amendment to the Constitution) the shareholder proposes
to move at a general meeting of the company; and request in accordance with section
249P that the company give to all members each of the Supporting Statements
following the resolutions.

SIGNED



(Signature of individual Shareholder†
/company director)

(Signature of second shareholder in a joint
holding/for a company second director or
company secretary)

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in
more than one name all shareholders must sign)

Resolution 1 – Amendment to the Constitution

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(Cth), that the company will in addition to the requirements of providing information in
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member of the register if it is not already a requirement of the Corporations Act 2001
(Cth)"

*(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1.
Shareholders voting by proxy can vote on this resolution.)*

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)


I/we Cathy Bologna [name of 'shareholder']
of 2 Elsworth Cr
Embleavour Hills Vic 3802 [address]

Identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(SRN) .. [REDACTED] [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or
'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of:
the following resolutions (1: Amendment to the Constitution) the shareholder proposes
to move at a general meeting of the company; and request in accordance with section
249P that the company give to all members each of the Supporting Statements
following the resolutions.

SIGNED

 (Signature of individual Shareholder† /company director)	 (Signature of second shareholder in a joint holding/for a company second director or company secretary)
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† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in
more than one name all shareholders must sign)

Resolution 1 – Amendment to the Constitution

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"That where the Company receives a valid request from a member of the Company
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(Cth), that the company will in addition to the requirements of providing information in
accordance with its requirements under the Corporations Act 2001 (Cth) also provide to
the requesting member details of any email address that is held on the registry for each
member of the register if it is not already a requirement of the Corporations Act 2001
(Cth)"

(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1:
Shareholders voting by proxy can vote on this resolution.)

I/We G. GEORGE M. DOLIGALL [name of
'shareholder']

of 4 ASCOT CLOSE MORORA
N.S.W. 2450 [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(SRN) HIN [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or
'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of:
the following resolutions (1: Amendment to the Constitution) the shareholder
proposes to move at a general meeting of the company; and request in accordance
with section 249P that the company give to all members each of the Supporting
Statements following the resolutions.

SIGNED

<u>G. M. Doligall</u> (Signature of individual Shareholder† /company director)	 (Signature of second shareholder in a joint holding/for a company second director or company secretary)
--	---

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in
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member of the register if it is not already a requirement of the Corporations Act 2001
(Cth)"

(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1.
Shareholders voting by proxy can vote on this resolution.)

Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

I/we Ms. GERALDINE FRANCES ELMES [name of
'shareholder']


of 4 ASCOT CL KOKOKA NSW 2450
[address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number
(SRN) HIN [REDACTED] [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or
'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of:
the following resolutions (1: Amendment to the Constitution) the shareholder
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(Cth)"

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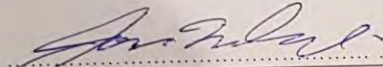
I/we MR JON ROLFE IRELAND [name of 'shareholder']
of PO BOX 909
WAHROONGA NSW 2076 [address]

identified by the Holder Identification Number (HIN) or Shareholder Reference Number (SRN) [REDACTED] [HIN or SRN]

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

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MR JON ROLFE IRELAND

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

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