

ASX ANNOUNCEMENT

14 October 2019

Receipt of notice under section 249N of the Corporations Act

In accordance with ASX Listing Rule 3.17A, Cynata Therapeutics Limited (ASX: CYP) ("Cynata" or, the "Company"), gives notice that it has received the attached letter and accompanying notices from Shareholders of the Company under section 249N of the Corporations Act. The notices request that a resolution to amend the Company's constitution be put at the next general meeting of the Company.

The Company is considering the letter and notices and will take appropriate action in due course.

Ends

CONTACTS: Dr Ross Macdonald, CEO, Cynata Therapeutics, +61 (0)412 119343, ross.macdonald@cynata.com

Claire LaCagnina, U.S. Media Contact, +1 315.765.1462, clacagnina@6degreespr.com

About Cynata Therapeutics (ASX: CYP)

Cynata Therapeutics Limited (ASX: CYP) is an Australian clinical-stage stem cell and regenerative medicine company focused on the development of therapies based on Cymerus™, a proprietary therapeutic stem cell platform technology. Cymerus overcomes the challenges of other production methods by using induced pluripotent stem cells (iPSCs) and a precursor cell known as mesenchymoangioblast (MCA) to achieve economic manufacture of cell therapy products, including mesenchymal stem cells (MSCs), at commercial scale and without the limitation of multiple donors.

Cynata's lead product candidate CYP-001 met all clinical endpoints and demonstrated positive safety and efficacy data for the treatment of steroid-resistant acute graft-versus-host disease (GvHD) in a Phase 1 trial. Cynata plans to advance its Cymerus™ MSCs into Phase 2 trials for GvHD, critical limb ischemia and osteoarthritis. In addition, Cynata has demonstrated utility of its Cymerus MSC technology in preclinical models of asthma, diabetic wounds, heart attack and cytokine release syndrome, a life-threatening condition stemming from cancer immunotherapy.

ATTACHMENT - LETTER AND ATTACHED NOTICES

C/O Tarcoola Investment Company GPO Box 1939 Canberra, ACT, 2601

11 October, 2019

The Board, Cynata Therapeutics Level 3, 62 Lygon Street Carlton, VIC, 3053.

Dear board Members,

We the undersigned, hereby give notice to the company in accordance with sections 249N & P of the Corporations Act 2001 of the following resolution (1: Amendment to the Constitution). The shareholders here named, who represent in excess of 5% of the company's shareholdings, proposes to move at our next general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statement following the resolution.

Amendment to the Constitution

That the Company's Constitution be amended by inserting a new sub clause 25.9 which states:

"That where the Company receives a valid request from a member of the Company (requesting member) in accordance with Section 173(3) of the Corporations Act 2001 (Cth), that the company will in addition to the requirements of providing information in accordance with its requirements under the Corporations Act 2001 (Cth) also provide to the requesting member details of any email address that is held on the registry for each member of the register if it is not already a requirement of the Corporations Act 2001 (Cth)"

Attached is our explanatory memorandum that is required to be presented in the AGM notice that forms the basis of our request for such an amendment.

Attached are identical signed forms by each shareholder here named.

Kind regards

Matthew McNamara Director - Tarcoola Investment Company 0429 446 670

On behalf of the following shareholders:

MR GEORGE MCDOUGALL & MS GERALDINE FRANCES ELMES <GMD SUPER FUND A/C>
NOUR VENTURES PTY LTD <THE NOUR FAMILY A/C>
MR SCOTT SPENCER PAPPIN & MRS TRACEY LEE PAPPIN <PAPPIN SUPER FUND A/C>
TARCOOLA INVESTMENT COMPANY PTY LTD <TARCOOLA SUPER FUND A/C>
MR WARNER LAMB & MRS AILY LAMB <LAMB SUPERFUND A/C>
TARCOOLA INVESTMENT COMPANY PTY LTD <TARCOOLA FAMILY A/C>
MR ZHONG QI SHEN

WILLOW BEND STATION PTY LTD

MR WOLFGANG PFEIFER

MS JULIE ANNE IRELAND

MR ELVIS JARNECIC

RAYZAN PTY LTD < RAYZAN SUPER FUND A/C>

MR JOHN RICHARD BRIGDEN & MRS CHARMIAN GAYE BRIGDEN < BRIGDEN SUPER FUND A/C>

PINEGROVE ASSET PTY LTD < HERMANN STEEGER SF A/C>

MR PETER DAMIEN THORPE

MR STEPHEN LYONS

MR ANGELO DAMIANO

MR JON IRELAND & MRS JULIE ANN IRELAND < IRELAND SUPER FUND A/C>

MR PATRICK ANTHONY WALSH

MRS CATHY BOLOGNA

MR GEORGE MCDOUGALL

MS GERALDINE FRANCES ELMES

MR JON ROLFE IRELAND

I/we MR GEORGE MCDOUGALL + MS GERALD C>	DINE FRANCES ELMES <gmd <="" a="" fund="" super="" th=""></gmd>
of 4 ASCOT CLOSE KORORA NSW 2450	
	[address]
identified by the Holder Identification Nu	mber (HIN) or Shareholder Reference Number
(SRN)	[HIN or SRN]
in respect of any holding of the shareho'the company') ordinary fully paid shares	older's Cynata Therapeutics Limited ('CYP' or s;
the following resolutions (1: Amendr proposes to move at a general meeting	cordance with sections 249N & P of the CA of: ment to the Constitution) the shareholder of the company; and request in accordance give to all members each of the Supporting
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(Signature of individual Shareholder† /company director)	(Signature of second shareholder in a joint holding/for a company second director or company secretary)
† Or sole company director and sole compa	any secretary. JOINT HOLDING: For a holding in

Resolution 1 - Amendment to the Constitution

more than one name all shareholders must sign)

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I/we NOUR VENTURES PTY LTD <the fa<="" nour="" th=""><th></th></the>	
of 7 SEATTLE ST BALWYN NORTH VIC 3104	[name or snareholder]
	mber (HIN) or Shareholder Reference Numbe
(SRN)	[HIN or SRN]
in respect of any holding of the sharehouthe company') ordinary fully paid shares	older's Cynata Therapeutics Limited ('CYP' o
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(Signature of individual Shareholder [†] /company director)	(Signature of second shareholder in a joint holding/for a company second director or company secretary)

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

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I/WE MR SCOTT SPENCER PAPPIN & MRS TRACEY LEE PAPPIN <p< th=""><th>APPIN SUPER FUND AIG</th><th></th></p<>	APPIN SUPER FUND AIG	
	[name	
of 'shareholder']		
Of 2 TALOFA AVENUE BRIGHTON EAST VIC 3187		
[address]		•
identified by the Holder Identificati or Shareholder Reference Number	on Number (HIN)
	[HIN o	r
SRN]		

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions.

SIGNED

(Signature of individual Shareholder

/company director)

(Signature of second shareholder in a joint holding/for a company second director or company secretary)

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

100000

I/we TARCOOLA INVEST	TMENT COMPANY P/L <tarcoola a="" c="" f="" s=""></tarcoola>
	[name of 'shareholder']
of GPO BOX 1939 CAN	BERRA ACT 2601
	[address]
identified by the Hol	der Identification Number (HIN) or Shareholder Reference Number
(SRN)	[HIN or SRN]
in respect of any ho 'the company') ordin	olding of the shareholder's Cynata Therapeutics Limited ('CYP' or arry fully paid shares;

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/company director)

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I/we MR WARNER LAMB & MRS AILY LAMB < LAMB SUPERFUND A/C>
of 130 COSMOS AVE, BAKSIA BEACH QLD 4507

identified by the Holder Identification Number (HIN) or Shareholder Reference Number

(HIN)

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I/we TARCOOLA INVE	STMENT COMPANY PTY LTD <tarcoola a="" c="" family=""></tarcoola>
	[name of 'shareholder']
of GPO BOX 1939 CA	NBERRA ACT 2601
	[address]
identified by the He	older Identification Number (HIN) or Shareholder Reference Number
(SRN)	[HIN or SRN]
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I/We ZHONG QI SHEN	[name of 'shareholder']
	CAMBERWELL
	[address]
identified by the Holder Identification Nu	mber (HIN) or Shareholder Reference Number
(SRN) [HIN or SRN]
in respect of any holding of the shareho 'the company') ordinary fully paid shares	Ider's Cynata Therapeutics Limited ('CYP' or
the following resolutions (1: Amendment to move at a general meeting of the comp	cordance with sections 249N & P of the CA of: to the Constitution) the shareholder proposes pany; and request in accordance with section embers each of the Supporting Statements
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(Signature of individual Shareholder† /company director)	(Signature of second shareholder in a joint holding/for a company second director or company secretary)
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I'WE WILLOW BEND STATIO	name of 'shareholder']	
of 15 Noonbinna Crescent		
Normbridge NSC	2063 [address]	
identified by the Holder Identification Nur	nber (HIN) or Shareholder Reference Number	
(SRN)[HIN or SRN]	
in respect of any holding of the shareho' the company') ordinary fully paid shares;	Ider's Cynata Therapeutics Limited ('CYP' or	
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(Signature of individual Shareholder† /company director) じゅんは べっかっと	(Signature of second shareholder in a joint holding/for a company second director or company secretary)	

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I'VE WOLFGANG PFEIFER	
of PO Box 646	
KOGARAH NSW 1485	[address]
identified by the Holder Identification Num	ber (HIN) or Shareholder Reference Number
(SRN)[H	IN or SRN]
in respect of any holding of the sharehold 'the company') ordinary fully paid shares;	der's Cynata Therapeutics Limited ('CYP' or
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Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA) I've MS JULIE ANNE TRELAND' [name of 'shareholder'] of po 80x 909 WAHROONGA NOW 2076 identified by the Holder Identification Number (HIN) or Shareholder Reference Number [HIN or SRN] (SRN) in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares; hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions. SIGNED (Signature of second shareholder in a joint (Signature of individual Shareholder[†] holding/for a company second director or /company director) company secretary) VYLLIE ANNE IRELAND. † Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign) Resolution 1 - Amendment to the Constitution That the Company's Constitution be amended by inserting a new sub clause 25.9 which "That where the Company receives a valid request from a member of the Company (requesting member) in accordance with Section 173(3) of the Corporations Act 2001 (Cth), that the company will in addition to the requirements of providing information in accordance with its requirements under the Corporations Act 2001 (Cth) also provide to the requesting member details of any email address that is held on the registry for each member of the register if it is not already a requirement of the Corporations Act 2001 (Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

of 7 SEATTLE ST BALWYN NORTH VIC 3104	
identified by the Holder Identification N	umber (HIN) or Shareholder Reference Number
(SRN)	[HIN or SRN]
in respect of any holding of the sharel 'the company') ordinary fully paid share	nolder's Cynata Therapeutics Limited ('CYP' o
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Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA)

hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions.

SIGNED

(Signature of individual Shareholder)

(company director)

(Signature of second shareholder in a joint holding/for a company second director or company secretary)

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Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA) JOHN RICHARD BRIGDEN a QUARMIAN CAYE BRIGDEN I/we CBRICOGN SUPER FUND AK 7 [name of 'shareholder'] of identified by the Holder Identification Number (HIN) or Shareholder Reference Number[HIN or SRN] (SRN) in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares; hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions. SIGNED (Signature of second shareholder in a joint (Signature of individual Shareholder) holding/for a company second director or /company director) company secretary) † Or sole company director and sole company secretary, JOINT HOLDING: For a holding in more than one name all shareholders must sign) Resolution 1 - Amendment to the Constitution

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I/wePinegrove Asset Pty Ltd <hermann 'shareholder']<="" [name="" a="" c="" of="" sf="" steeger="" th=""><th></th></hermann>	
ofUnit 14, 12 Loder Way, South Guildford WA 6055	
[address]	
identified by the Holder Identification Number (HIN) or Shareholder Reference Number	
(SRN) . [HIN]	

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares;

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4.07	
(Signature of individual Shareholder [†] /sole company director)	(Signature of second shareholder in a joint holding/for a company second director or
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I, Peter Damien Thorpe

of

Unit 3, 124 Esplanade, Brighton, VIC 3186

Identified by the Holder Identification Number (HIN)

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P. Morge

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/we	-
of 96 NATURALISTE	BUD
ILUKA WA 60	27 [address]
identified by the Holder Identification Numb	er (HIN) or Shareholder Reference Number
(SRN)[HII	N or SRN]
in respect of any holding of the shareholde 'the company') ordinary fully paid shares;	er's Cynata Therapeutics Limited ('CYP' or
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S.Lzans	
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holding/for a company second director or

company secretary)

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/company director)

" Greeney Lynns

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l/w€	ANGELO	DAM	IANO [name of 'shareholder']
of	5/32 ci			
	BRUCE	ACT	2617.	[address]
dentified	I by the Holder Ide	ntification N	umber (HIN) or s	Shareholder Reference Number
(SRN)			[HIN or SRN]	

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	9N & P of the Corporations Act 2001 (CA)
MR JON IRELAND + MRS JUI	LIE ANN IRELAND
I'WE (IRELAND SUPER FUND	A/C[name of 'shareholder']
PO 80x 909	
WAHROONGA NSW 2076	2.s[address]
	Number (HIN) or Shareholder Reference Number
(SRN)	[HIN]or SRN]
in respect of any holding of the share 'the company') ordinary fully paid shar	cholder's Cynata Therapeutics Limited ('CYP' or res;
249P that the company give to all following the resolutions. SIGNED	ompany; and request in accordance with section members each of the Supporting Statements
Signature of individual Shareholder [†]	(Countries of sound by the lates)
(Signature of individual Shareholder)	(Signature of second shareholder in a joint holding/for a company second director or company secretary)
JON TRELAND.	JULIE ANN IRELAND
† Or sole company director and sole com more than one name all shareholders mus	pany secretary. JOINT HOLDING: For a holding in st sign)
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he requesting member details of any en	nail address that is held on the registry for each a requirement of the Corporations Act 2001

/wePatrick Anthony Walsh [name of 'shareholder']	
ofG3/14 Macleay St, Elizabeth Bay, 2011, Sydney, NSW [address]	
dentified by the Holder identification Number (HIN) or Shareholder Reference Numb	e
SRN) [HIN or SRN]	

hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section

in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or

249P that the company give to all members each of the Supporting Statements following the resolutions.

SIGNED

(Signature of individual Shareholder[†]

'the company') ordinary fully paid shares;

/company director)

(Signature of second shareholder in a joint holding/for a company second director or company secretary)

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

Resolution 1 - Amendment to the Constitution

That the Company's Constitution be amended by inserting a new sub clause 25.9 which states:

"That where the Company receives a valid request from a member of the Company (requesting member) in accordance with Section 173(3) of the Corporations Act 2001 (Cth), that the company will in addition to the requirements of providing information in accordance with its requirements under the Corporations Act 2001 (Cth) also provide to the requesting member details of any email address that is held on the registry for each member of the register if it is not already a requirement of the Corporations Act 2001 (Cth)"

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	Hills Vic 3502 [address]
identified by the Holder id	entification Number (HIN) or Shareholder Reference Number
(SRN)	[HIN or SRN]
in respect of any holding 'the company') ordinary for	of the shareholder's Cynata Therapeutics Limited ('CYP' or illy paid shares;
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(Signature of individual Shareholder[†]
/company director)

(Signature of second shareholder in a joint holding/for a company second director or company secretary)

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of 4 ASCO	CLOSE H	ORORA	
N.S.W.	24.50		[address]
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SIGNED

G. Mª Daugerll		
(Signature of individual Shareholder† /company director)	(Signature of second shareholder in a joint holding/for a company second director or company secretary)	

† Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign)

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(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1. Shareholders voting by proxy can vote on this resolution.)

Iname of

I/we Ms GERALDINE FCANCES 'shareholder']	pane of
of 4 ASCOT CL KOKOKE	1 NSW 2450
	[address]
identified by the Holder Identification Nu	mber (HIN) or Shareholder Reference Number
(SRN) HIN	[HIN or SRN]
in respect of any holding of the shareho the company') ordinary fully paid shares	older's Cynata Therapeutics Limited ('CYP' or
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SIGNED I Elme	Y
(Signature of individual Shareholder† /company director)	(Signature of second shareholder in a joint holding/for a company second director or company secretary)

Resolution 1 - Amendment to the Constitution

more than one name all shareholders must sign)

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Notice to company pursuant to ss 249N & P of the Corporations Act 2001 (CA) I/we MR JON ROLFE IRECAND [name of 'shareholder'] WAHROONGA NSW 2076- [address] identified by the Holder Identification Number (HIN) or Shareholder Reference Number [HIN or SRN] (SRN) in respect of any holding of the shareholder's Cynata Therapeutics Limited ('CYP' or 'the company') ordinary fully paid shares; hereby give notice to the company in accordance with sections 249N & P of the CA of: the following resolutions (1: Amendment to the Constitution) the shareholder proposes to move at a general meeting of the company; and request in accordance with section 249P that the company give to all members each of the Supporting Statements following the resolutions. SIGNED (Signature of second shareholder in a joint (Signature of individual Shareholder holding/for a company second director or /company director) company secretary) MR JON ROLFE LRELAND † Or sole company director and sole company secretary. JOINT HOLDING: For a holding in more than one name all shareholders must sign) Resolution 1 - Amendment to the Constitution That the Company's Constitution be amended by inserting a new sub clause 25.9 which "That where the Company receives a valid request from a member of the Company (requesting member) in accordance with Section 173(3) of the Corporations Act 2001 (Cth), that the company will in addition to the requirements of providing information in accordance with its requirements under the Corporations Act 2001 (Cth) also provide to the requesting member details of any email address that is held on the registry for each member of the register if it is not already a requirement of the Corporations Act 2001

(Cynata Therapeutics Limited's Notice of 2019 Annual General Meeting is to include Resolutions 1.

Shareholders voting by proxy can vote on this resolution.)

(Cth)"